

KNIME Server Installation Guide

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Introduction

KNIME Server is an enterprise-grade solution for Advanced Analytics workloads such as sharing workflows, and executing workflows. The Server is based on the Tomcat application server, and uses a core of the KNIME Analytics Platform in order to execute workflows. The KNIME Server installer can install both of these components that make up the KNIME Server. This document aims to give a quick overview of the steps needed to perform the installation, and a short description of the options that can be changed at install time. After installation the KNIME Server administration guide provides detailed information about the Server architecture, configuration options and general administration tasks. More details about the functionality of the KNIME Server are listed in the following paragraphs.

KNIME Server provides KNIME users with a shared remote workflow repository. Workflows can be uploaded to and stored on the server or retrieved from it to a local KNIME workspace. Workflows on the server can be executed as jobs either as needed or as part of a one time or periodically scheduled event. Additionally, workflows may be executed through a web browser using the KNIME WebPortal or via generic SOAP or RESTful web service interfaces which allow control from 3rd party applications. The KNIME Explorer view, which is built in to KNIME Analytics Platform can be used to log into remote repositories, control user access permissions and schedule workflow execution tasks.

KNIME Server consists of two components: a server side component and a client view of the server repository. The server side component is installed on an application server (Tomcat) together with a KNIME Analytics Platform installation which will be responsible for executing workflows. The latter is referred to as "KNIME Executor" or "RMI instance". The client view is installed as an additional plug-in to the KNIME platform. This plugin extends the functionality of the KNIME Explorer to enable access and interaction with the server side component and is already part of the complete KNIME installation package.

Prerequisites

Server

- The operating system on the server can be either Windows, Linux, or OS X. The following operating systems are officially supported:
 - Windows Server 2012 R2, 2016
 - Ubuntu 14.04 LTS, 16.04 LTS, and 18.04 LTS and derivatives
 - RHEL/CentOS 6.7+ and 7.x

The server may also run on other operating systems, however, we neither test nor support them through the KNIME Server standard support package.

- We strongly recommend a 64bit operating system with at least 8GB RAM and 4 CPU cores
- Java Development Kit (JDK) 8
 - Ubuntu Linux 14.04 LTS: install via webupd8.org
 - Ubuntu 16.04: `sudo apt-get install openjdk-8-jdk`
 - RHEL/CentOS 6 & 7: install `java-1.8.0-openjdk-devel` via the package manager
 - For all other OS please download and install the latest JDK from the Oracle Website
- Local hard disk for workflow repository partition (SSD class – or equivalent)
- 250GB disk space on the workflow repository partition

Client

- Operating system Windows, Linux, or OS X (independent from the server OS)

The installation owner

We recommend that both the Tomcat server as well as the KNIME Server Executor are installed by the same user. This user does not need administration privileges. The recommended user name is `knime`. No other user requires write access to any files created during the installation.



This user must do the entire KNIME Server Executor installation including unpacking of KNIME Analytics Platform and installation of all desired additional features. If additional features are added later with a user that cannot write to the installation folder the installation may appear to work normally, but causes problems some time later which can be difficult to track down.

Installation

It is recommended that the entire installation process is performed by the same user, e.g. `knime` (see [The installation owner](#) above). Don't install the server as Administrator or root user! Follow the installation instructions step by step. Don't skip anything unless it is marked as optional.

The KNIME Server installer is a single JAR file that works on all supported platforms (Windows, Linux, OS X). Use of the JAR file is described in the following sections.

Summary

We briefly describe the installation options available in this guide. For full details about any of the options see the [KNIME Server Administration Guide](#).

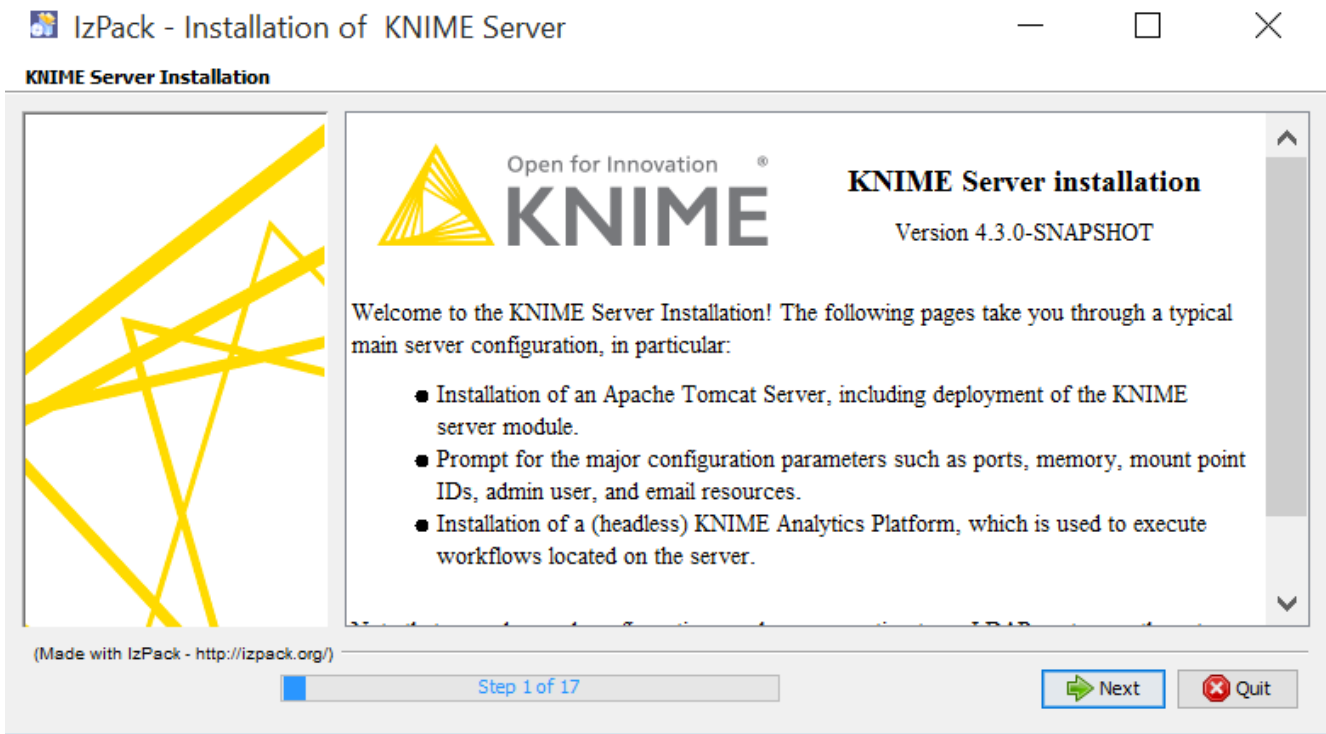
Before you start, make sure that the latest Java JDK is installed (see [Prerequisites](#)).

Launch the installer

The installer is called `knime-server-installer-4.x.y.jar` (where `x.y` is the current release number). The installer can be run by issuing the command (at the Linux terminal, or `cmd.exe` prompt):

```
java -jar knime-server-installer-4.x.y.jar
```

Issuing the command will launch the installer GUI:



It is also possible to step through the installation via the command line. In this case issue the command:

```
java -jar knime-server-installer-4.x.y.jar -console
```

Path to the system's JDK location

The Java JDK version must be 1.8.x, and you should use the browse button to select the folder that contains the `bin` folder.

Path to the installation folder

The installation folder will (by default) contain all of the files that KNIME requires, which includes Tomcat, the KNIME Server Executor and the KNIME Server repository. The installation folder should be empty, and if it does not exist will be created. If prompted choose OK.

KNIME Server Executor configuration

There are three options to choose from:

1. Select existing KNIME Server Executor (default): This means that you need to have previously installed a compatible KNIME Server Executor using one of the downloads from the KNIME Website. Note that the 'full' product build contains the required extension, but a non-'full' product build will not be sufficient. In the latter case the "KNIME Server RMI Slave" (in the server-side extension category), must be installed. The extension is available from the pre-registered KNIME Analytics Platform update site.
2. Install KNIME Server Executor: This will install a new KNIME Server Executor, and will result in several additional steps that must be followed.
3. Disable server-side workflow execution: This option means that workflows cannot be executed on KNIME Server.

KNIME Server Workflow Repository

KNIME Server stores all workflows, and related configuration information in the KNIME Server Workflow Repository. The folder should exist on a local folder and have enough free space to store the workflows and jobs. We recommend a minimum of 100 GB, although this may need to be increased considerably depending on the intended use case.

By default, the KNIME Server Workflow Repository is created within the KNIME Server installation folder. It is possible to use a different location (e.g. on another hard drive) or an existing folder. In case the folder exists, the installer will not modify the folder, assuming that you pointed it to the workflow repository of a previous installation.

KNIME Server license file

The KNIME Server application works only as expected if a valid license file is provided. If you have not received a license file, please contact KNIME (contact@knime.org), or get in touch with your local KNIME representative.

If you performed the installation without the license file, you can simply copy the KNIME Server license file into the `<knime-server-repository>/licenses` folder. The file name must end with `.xml`, and there is no need to restart the server after adding the license file.

KNIME Server port configuration

KNIME Server and its clients communicate by either HTTP, or HTTPS. Default ports are 8080, and 8443. These ports can be changed in the range: 1024-49151.

KNIME Server mountpoint and Context Root

The KNIME Server mountpoint is used to describe the KNIME Server to the clients that connect to it. For simple installations, the default name, or a simple name e.g. *mycompany-knime* is usually appropriate. For an environment with multiple KNIME Servers, mountpoints such as *knime-server-prod* or *knime-server-dev* would allow users to distinguish between development and production environments. For a full description of the mountpoint see the [KNIME Server Administration Guide](#).

The Context Root (CONTEXT) is used to define the KNIME WebPortal URL. All WebPortal functionality will be available at:

```
http://HOSTNAME:PORT/CONTEXT
```

KNIME Server admin user configuration

Many administrative tasks on KNIME Server can be performed by the administrator user, e.g. setting workflow/file permissions, adding/removing users. The default username is `knimeadmin`, and the password is set to the hostname of the machine. It is strongly recommended that you change this password. If using LDAP authentication changes are required to the `server.xml` file in `<installation-path>/apache-tomee*/conf`. Please refer to the [KNIME Server Enterprise Setup Guide](#) for full information.

KNIME Server email resource

The SMTP server, SMTP user, and 'from'-address can be altered. For advanced configuration options consult the [KNIME Server Administration Guide](#).

Installing and launching KNIME Server, and final configuration steps

The final four steps will install, and if successful launch KNIME Server. Under Windows a new command prompt window will appear, closing this window will shutdown KNIME Server. The penultimate page displays information about the installation, such as the URLs required to connect to the server. The final page is able to generate an automatic installation script that can be used to automate future installations.

Autoinstall file

Once successfully executed, the KNIME Server installer generates a file that can be saved. The xml file is called `auto-install.xml` and describes all parameters that were set during the installation process. In case you want to perform an installation using the same parameters you can simply run:

```
java -jar knime-server-installer-4.x.y.jar <path-to>/auto-install.xml
```

Additional installer command-line flags

The installer reads out system properties specified on command-line, which are usually not required in a standard installation but can be useful for automated (update) scripts.

- `-Dknime.server.executor.memory=<value>` (`<value>` is for instance 4G or 2500M)
The value specified is added to the KNIME Server Executor's `knime.ini` file and specifies how much memory a KNIME Server Executor is allowed to use at most. If not given, a default is used, which is based on the system's available main memory.
- `-Dknime.server.nostart=true`
If specified, KNIME Server is not started after the installation.

Starting/stopping KNIME Server

KNIME Server can be started and stopped using scripts in the `<tomee folder>/bin` folder. It is highly recommended that you follow the steps in the following section [Automatically starting KNIME Server](#), this ensures that KNIME Server can be quickly and easily restarted.

For Linux/OS X restart with

```
<tomee folder>/bin/shutdown.sh  
<tomee folder>/bin/startup.sh
```

and for Windows use

```
<tomee folder>/bin/shutdown.bat  
<tomee directory>/bin/startup.bat
```

or

```
apache-tomee.bat stop  
apache-tomee.bat start
```

After restarting you should be able to access KNIME Server from both KNIME Analytics Platform and KNIME WebPortal (in your web browser). More details can be found in the [KNIME Explorer User Guide](#) and [KNIME WebPortal User Guide](#).

The URL entered in the KNIME Analytics Platform mount point dialog is the same as for the WebPortal and defaults to

```
http://<server>:8080/knime/
```

If you encounter problems please have a look at the log files (see section *Log Files* in the [KNIME Server Administration Guide](#) for details).

In some cases it may take quite some time (up to several minutes) until the server responds to requests on Linux systems. This is usually caused by insufficient entropy for the random number generator used by Tomcat. A description on how to remedy this issue is included in the [KNIME Server Administration Guide](#)

Automatically starting KNIME Server

In order to start KNIME Server after a reboot, you need to define a service (Windows) or a runlevel script (Linux) that starts TomEE and brings it down at a machine shut down.

Defining a Linux runlevel script

Depending on your Linux distribution you can define a SysVinit start script or systemd service as follows (as `root` user):

Ubuntu 16.04, Redhat 7.x, and derivatives (Systemd)

1. Copy the whole folder

```
<install-dir>/install-data/linux-runlevel-templates/systemd/
```

to the root of your file system. The folder includes the systemd service description for `apache-tomee`, a start script, and a configuration file.

2. Edit `/etc/default/apache-tomee` and adjust the variables in this configuration file to match your installation.
3. Enable the start script with

```
systemctl enable apache-tomee.service
```

If you want change the user and/or group ID under which TomEE is started you have to modify the corresponding entries in the service definition file

```
/usr/local/lib/systemd/system/apache-tomee.service
```

Make sure to change all occurrences of username and group name in this file.

Ubuntu 14 and derivatives (SysVinit)

1. Copy the runlevel script

```
<install-folder>/install-data/linux-runlevel-  
templates/sysvinit/Ubuntu/etc/init.d/apache-tomee
```

or that is provided in the installation package to `/etc/init.d/apache-tomee` and make it executable.

2. Copy the configuration file

```
<install-folder>/install-data/linux-runlevel-  
templates/sysvinit/Ubuntu/etc/default/apache-tomee
```

from the installation package to `/etc/default/apache-tomee`. Adjust the variables in this config file.

3. Enable the start script with

```
update-rc.d apache-tomee defaults
```

Redhat 6.x and derivatives (SysVinit)

1. Copy the runlevel script

```
<install-folder>/install-data/linux-runlevel-  
templates/sysvinit/Redhat/etc/init.d/apache-tomee
```

or that is provided in the installation package to `/etc/init.d/apache-tomee` and make it executable.

2. Copy the configuration file

```
<install-folder>/install-data/linux-runlevel-  
templates/sysvinit/Redhat/etc/default/apache-tomee
```

from the installation package to `/etc/default/apache-tomee`. Adjust the variables in this config file.

3. Enable the start script with

```
chkconfig --add apache-tomee
```

Creating a Windows service

If you want to start and stop KNIME Server automatically under Windows, you need to create a Windows service. Run the batch file at `<tomee-folder>\bin\service.install.as.admin.bat` as user Administrator. It will create a Windows service called "Apache TomEE" that can be started and stopped like any other Windows service (Control Panel ⇒ Administrative Tools ⇒ Services).

You may want to change the memory settings for when TomEE is started as a service:

1. Start `<tomee-folder>\bin\TomEE.exe` as Administrator.
2. Go to the "Java" tab and change the "Maximum Memory pool" value.

In order to uninstall the service execute `<tomee-folder>\bin\service.remove.l.as.admin.bat` as user Administrator.

If you want to know more details, have a look at the [Tomcat documentation](#) which describes this process in detail.

In places where the Tomcat documentation references "Tomcat7" executables, replace their names with `TomEE.x86.exe` or `TomEE.amd64.exe` depending on your architecture.

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