

KNIME Server Advanced Setup Guide

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Introduction

This guide covers advanced topics of a KNIME Server deployment, setup and configuration in an enterprise environment.

If you are looking to install KNIME Server, you should first consult the KNIME Server Installation Guide.

For guides on connecting to KNIME Server from KNIME Analytics Platform, or using KNIME WebPortal please refer to the following guides:

- KNIME Explorer User Guide
- KNIME WebPortal User Guide

For all regular administration configuration options and a basic understanding of KNIME server please consult the KNIME Server Administration Guide.

In the following it is assumed that you have a knowledge of all topics covered in the previously mentioned guides.

Enterprise User Authentication

User authentication in an enterprise environment is usually done through some centralized service. The most used service is LDAP. LDAP authentication is the recommended authentication in any case where an LDAP server is available. If you are familiar with your LDAP configuration you can add the details during installation time, or edit the server.xml file post installation. If you are unfamiliar with your LDAP settings, you may need to contact your LDAP administrator, or use the configuration details for any other Tomcat based system in your organization. This section describes how to set up KNIME Server for LDAP authentication.

Another possibility of user authentication is single-sign-on. KNIME Server can be configured to support Kerberos authentication in combination with LDAP. This section also contains steps for a simple Kerberos setup.

Configuring an LDAP connection for KNIME Server

KNIME Server manages all user authentication by the built-in mechanisms of Apache Tomcat. Therefore the most comprehensive documentation for configuring authentication is the Apache Tomcat Realm Configuration HOW-TO. Specifically for information about LDAP (also Active Directory) configuration, see section JNDIRealm.

Terminology

Throughout this document we refer to establishing an *LDAP connection*, *LDAP account* etc. Since one of the popular ways to manage user authentication is Microsoft Active Directory, which supports LDAP, you may want to substitute *LDAP account* for *Active Directory account*.

Quickstart

In most cases it should be possible to contact your local LDAP/Active Directory administrator; they should be able to provide the necessary information.

You can ask for the following:

- 1. Do they already have configuration details for a Tomcat server? If so, this connection information can be reused.
- 2. LDAP Connection information (Hostname, Port, is TLS/SSL used?).
- 3. Whether they are using bind mode, or comparison mode.

4. How the group information is stored.

They will need to provide configuration that can fit into a template like this:

```
<Realm className="org.apache.catalina.realm.JNDIRealm"
connectionURL="ldap://localhost:389"
userPattern="uid={0},ou=people,dc=mycompany,dc=com"
roleBase="ou=groups,dc=mycompany,dc=com"
roleName="cn"
roleSearch="(uniqueMember={0})"
/>
```

This information is added to the server.xml file which is found in <apachetomee>/conf/server.xml.

A restart of the Apache TomEE process and KNIME Server is required for the changes to the configuration file to take effect.

Advanced Troubleshooting

The remaining sections of this documentation describe how to setup an LDAP connection for KNIME Server. This is only intended as a way to gather related information into one place, not as comprehensive documentation for either LDAP or Tomcat.

The first prerequisite is Apache Directory Studio, or some other LDAP configuration tool. We use Apache Directory Studio to do the testing. The benefit of using this tool is that it is open source, free to download, works on Windows/Linux/Mac, so a customer can download the software and do queries to get started.

We will follow three basic steps:

- 1. LDAP Connection information (Hostname, Port, SSL?).
- 2. Whether they are using bind mode, or comparison mode.
- 3. How the group information is stored.

LDAP Connection information (Hostname, Port, SSL)

To establish a connection to an LDAP server you'll need to know:

- The LDAP server hostname (or IP)
- · Whether the server uses SSL secured connections or not

• Which port is being used – default ports are 389 for LDAP (unencrypted, or encrypted by TLS) and 636 for LDAPS (SSL secured)

Setup Apache Directory Studio to browse your LDAP directory



Setup connection to server

Add in the connection details of your LDAP server

	New LDAP Connection	
Network Parameter Please enter connection	on name and network parameters.	LDAP
Connection name: LD	DAP Example	
Network Parameter		
Hostname:	52.50.222.127	~
Port:	389	~
Encryption method:	No encryption	٥
	Server certificates for LDAP connections can be managed in th ' <u>Certificate Validation</u> ' preference page.	ne
Provider:	Apache Directory LDAP Client API	٥
	Check Network Param	neter
Read-Only (prevent	ts any add, delete, modify or rename operation)	
?	< Back Next > Cancel Fi	nish

Setup connection to LDAP server

Note that we don't use authentication here. Typically, you will need to authenticate, and in most cases this can be your LDAP username and password.

Authentication Please select an au	thentication method and input authentic	ation data.
Authentication Me	thod	
No Authentication	on	٥
Authentication Pa	rameter	
Bind DN or user: Bind password:	Idapuser1	×
	✓ Save password	Check Authentication
 SASL Settings Kerberos Settin 	gs	
?	< Back Next >	Cancel Finish

Setup connection

You can click 'Fetch Base DNs' to autopopulate the answers. In our example the Base DN is dc=example, dc=com. This will vary, for example knime.com might use the Base DN dc=knime, dc=com.

	New LDAP Connec	tion
Browser Options You can specify additional pa	arameters for browsing the	directory.
Base DN Get base DNs from Roo	t DSE	Fetch Base DNs
Base DN: dc=example,dc	=com	×
Limits Count Limit: 1000 Time Limit (s): 0	Aliases Dereferencing Finding Base DN Search 	Referrals Handling Follow Referrals manually Follow Referrals automatically Ignore Referrals
Controls Use ManageDsalT controls Fetch subentries while I Paged Search Paged Search Features Fetch operational attribute	rol while browsing prowsing (requires addition ze: 100 Scroll M utes while browsing	al search request) ode
?	< Back Next >	Cancel Finish

Finalize connection

You can leave the next page as is, and click Finish.

	New LDA	P Connection	
Edit Options You can specify addition	onal parameters for ed	liting entries.	LDAP
Entry Modifcation			
Modify Mode:		Optimized Modify Operations	٥
Modify Mode (no equ	uality matching rule):	Optimized Modify Operations	٥
Modify Order:		DELETE First	٥
?	< Back	Next > Cancel	Finish

Browse LDAP Tree

The LDAP Browser is now populated, and you can begin browsing the LDAP directory.



Determine information required for KNIME/Tomcat LDAP configuration

First refer to the Tomcat documentation on LDAP. The documentation is very comprehensive, we distilled some of the key points below. For full details refer to the Tomcat documentation.

Basically we need to construct something that looks like:

```
<Realm className="org.apache.catalina.realm.JNDIRealm"
connectionURL="ldap://52.50.222.127:389"
userPattern= TOBEDETERMINED
roleBase= TOBEDETERMINED
roleName= TOBEDETERMINED
roleSearch= TOBEDETERMINED
/>
```

We already know the connectionURL, since this was required to setup Apache Directory Studio.

Next we need to determine the userBase property. The first item in the tree is usually the Base DN, which will define the userBase property.



You can browse the tree to find the users. In our case ou=People. Expanding the subtree shows the list of users. In our case there are four users (*ec2-user*, *Idapuser1*, *Idapuser2*, *Idapuser3*).

Determine whether users are checked by bind mode, or comparison mode

Bind Mode

In our case, if users log in as e.g. Idapuser1 (the username is the same as the key).

We already know the Base DN, and looking at the user information we see that the uid is the username that we want to use to authenticate. So we can construct the userPattern.

DN: uid=ldapuser1,ou=People,dc=example,dc=com	
Attribute Description Value obiectClass shadowAccount (auxiliarv) obiectClass top (abstract) obiectClass posixAccount (auxiliarv) obiectClass inetOraPerson (structural)	, ~
obiectClassshadowAccount (auxiliarv)obiectClasstop (abstract)obiectClassposixAccount (auxiliarv)obiectClassinetOraPerson (structural)	
obiectClass top (abstract) obiectClass posixAccount (auxiliarv) obiectClass inetOraPerson (structural)	
obiectClass posixAccount (auxiliarv) obiectClass inetOraPerson (structural)	
obiectClass inetOrgPerson (structural)	
obiectClass organizationalPerson (structural)	
obiectClass person (structural)	
cn Idapuser1	
aidNumber 1001	
homeDirectorv /home/Idapuser1	
sn Idapuser1	
uid Idapuser1	
uidNumber 1001	
loginShell /bin/bash	
mail Idapuser1@example.com	
shadowLastChange 16933	
shadowMax 99999	
shadowMin 0	
shadowWarning 7	
userPassword CRYPT hashed password	

Use the userPattern: uid={0},ou=people,dc=example,dc=com

So the example would look like:

```
<Realm className="org.apache.catalina.realm.JNDIRealm"
connectionURL="ldap://52.50.222.127:389"
userPattern="uid={0},ou=people,dc=example,dc=com"
roleBase=TOBEDETERMINED
roleName=TOBEDETERMINED
roleSearch=TOBEDETERMINED
/>
```

Note that we still don't know how to specify roleBase, roleName, roleSearch. We'll come back to that later.

Comparison Mode

In this case there is no one-to-one mapping between the login name and the username, we want to use e.g. the email address category. In this example that is ldapuser1@example.com.

uid=ldapuser1,ou=People,dc=exa	mple,dc=com ⊠ □
DN: uid=ldapuser1,ou=People,dc=exa	ample,dc=com 🛛 🖹 🚔 💥 🎇 🦑 🖪 🖻 🆆 🏹
Attribute Description	Value
obiectClass	shadowAccount (auxiliarv)
obiectClass	top (abstract)
obiectClass	posixAccount (auxiliarv)
obiectClass	inetOraPerson (structural)
obiectClass	organizationalPerson (structural)
obiectClass	person (structural)
cn	ldapuser1
aidNumber	1001
homeDirectorv	/home/ldapuser1
sn	Idapuser1
uid	ldapuser1
uidNumber	1001
loginShell	/bin/bash
mail	ldapuser1@example.com
shadowLastChange	16933
shadowMax	99999
shadowMin	0
shadowWarning	7
userPassword	CRYPT hashed password

To perform this kind of login, we need comparison mode:

Here the Base DN is needed for userBase, and we also need to define userSearch. Here we are searching for mail.

```
<Realm className="org.apache.catalina.realm.JNDIRealm"
connectionName="cn=Manager,dc=example,dc=com"
connectionPassword="secret"
connectionURL="ldap://52.50.222.127:389"
userBase="ou=people,dc=example,dc=com"
userSearch="(mail={0})"
userRoleName="memberOf"
roleBase= TOBEDETERMINED
roleName= TOBEDETERMINED
roleSearch= TOBEDETERMINED
/>
```

Group access

Now that users are authenticated, we need to configure the groups that have access:

For that we will need the roleBase and the roleName parameters. You can browse the ou=Group tree for more information. Here let's take the example that the hrpeople group

should be able to access KNIME Server.



In the example, value is member that we want to search for is 'member'.

Which leads to the configuration:

```
<Realm className="org.apache.catalina.realm.JNDIRealm"
connectionURL="ldap://52.50.222.127:389"
userBase="ou=people,dc=example,dc=com"
userSearch="(mail={0})"
userRoleName="memberOf"
roleBase="ou=Group,dc=example,dc=com"
roleName="cn"
roleSearch="(member={0})"
/>
```

There is a second possibility where group membership is stored in the user data (this is uncommon, and not covered in this guide. See the full Tomcat documentation).

Nested roles (where a role/group can contain other roles/groups) are also possible, in which case add the roleNested parameter. E.g. Group 'IT', contains some usernames, plus 'Windows', 'UNIX', 'Mac' groups. Those groups may also contain sub-groups.

Hopefully you now have the details that you need to connect KNIME Server to LDAP.

Active Directory Example

If you are using Active Directory as your user database and sticked to the default structure, the following configuration serves as a good starting point:

```
<Realm className="org.apache.catalina.realm.JNDIRealm"

connectionName="cn=Manager,dc=example,dc=com"

connectionPassword="secret"

connectionURL="ldap://52.50.222.127:389"

userSubtree="true"

userBase="cn=Users,dc=domain,dc=com"

userSearch="(sAMAccountName={0})"

userRoleName="memberOf"

roleBase="cn=Users,dc=domain,dc=com"

roleName="cn"

roleSearch="(member={0})"

roleSubtree="true"

roleName="true"
```

You have to adjust the three highlighted connection parameters, as well as the two dc values in the userBase and roleBase. The other parameters can usually be used as they are.

Combined Realm

It is possible to setup a combined realm where both the user database and LDAP authentication are used in parallel. Generally this is not recommended, but can be useful for debugging and initial setup/testing. The example below shows how this might work.

```
<Realm className="org.apache.catalina.realm.LockOutRealm">
<Realm className="org.apache.catalina.realm.UserDatabaseRealm"
resourceName="UserDatabase"/>
<Realm className="org.apache.catalina.realm.JNDIRealm"
connectionURL="ldap://52.50.222.127:389"
userBase="ou=people,dc=example,dc=com"
userSearch="(mail={0})"
userRoleName="memberOf"
roleBase="ou=Group,dc=example,dc=com"
roleBase="ou=Group,dc=example,dc=com"
roleName="cn"
roleSearch="(member={0})"/>
</Realm>
```

Encrypted LDAP

In case you are using encrypted LDAP authentication and your LDAP server is using a selfsigned certificate, Tomcat will refuse it. In this case you need to add the LDAP server's certificate to the global Java keystore, which is located in <jre-

directory>/lib/security/cacerts:

```
keytool -import -v -noprompt -trustcacerts -file
<server certificate> -keystore <jre>/lib/security/cacerts -storepass changeit
```

Alternatively, you can copy the cacerts file, add your server certificate, and add the following two system properties to <tomee-directory>/conf/catalina.properties:

javax.net.ssl.trustStore=<copied keystore> javax.net.ssl.keyStorePassword=changeit

Troubleshooting

In some cases you will want to extract additional log file information about the LDAP authentication process. In this case you can edit apache-tomee*/conf/logging.properties to add:

```
org.apache.catalina.realm.level = ALL
org.apache.catalina.realm.useParentHandlers = true
org.apache.catalina.authenticator.level = ALL
org.apache.catalina.authenticator.useParentHandlers = true
```

Once you have made the changes you will need to restart the knime-server process/service.

When you have successfully debugged your problem, don't forget to comment out or remove these lines from the logging.properties file, as it will create unnecessarily large log files.

Configuring Single-Sign-On with Kerberos and LDAP

Single-Sign-On can be configured for KNIME Server. This includes the WebPortal, but also all other services (REST, SOAP, etc.) KNIME Server provides.

The technology used to achieve this is Kerberos, which is a network protocol used for authentication by the means of tickets and strong encryption. In the following it is assumed that you are familiar with the basic concepts of Kerberos and LDAP, as explained in the section before. You can find comprehensive documentation for the latest version of Kerberos here.

This section describes step-by-step how to set up Kerberos authentication by the means of an **Active Directory** service and **Windows clients**. Other setups are possible and may require different procedures to be functional.



Most setups will deviate in certain aspects from this guide, so make adjustments where necessary.

Kerberos requires setup for all three parties involved: the Kerberos and LDAP service (Active Directory), the TomEE server running KNIME Server, and the clients.

Active Directory Configuration

The first step is to set up the Active Directory correctly. It is assumed that you already have an Active Directory domain with users and correct groups for KNIME Server usage set up. Additional steps specific to Kerberos are:

- 1. Create a technical user for the TomEE server in LDAP.
- 2. Associate a Service Principal Name (SPN) on with the newly created user for the TomEE server. To do so, open a Windows PowerShell and enter:

setspn -s HTTP/TOMEE_FQDN@REALM TECHNICAL_USER

In the above command, replace

 TOMEE_FQDN with the fully qualified domain name (FQDN) of the machine that runs KNIME Server (and thus the TomEE server),

- REALM with the Kerberos realm of your Active Directory installation,
- and TECHNICAL_USER with the name of the technical user you have created in the previous step.

It is important that for the TOMEE_FQDN the DNS entries (FQDN to IP) as well as reverse DNS entries (IP to FQDN) entries can resolved by the domain controller **and** all clients.

3. Make sure that the right encryption methods are active on the domain controller:



- a. Go to Administrative Tools \rightarrow Local Security Policy
- b. Browse to Security Settings/Local Policies/Security Options
- c. Find the entry Network security: Configure encryption types allowed for Kerberos. If the value is not defined, then all encryption types are allowed. If it is defined, make sure it contains at least the methods: RC4_HMAC, AES128, AES256 and Future Encryption Types.
- Open a Windows PowerShell and create a keytab file using the following command. Adjust the values according to your settings:

```
ktpass /out PATH/tomcat.keytab
/mapuser TECHNICAL_USER@REALM
/princ HTTP/TOMEE_FQDN@REALM
/Pass +rndPass
/crypto AES256-SHA1 ptype KRB5_NT_PRINCIPAL
```

The created keytab file needs to be copied to the TomEE server later.

5. Open the "User Properties" in Active Directory for the technical TomEE user you have created. Then go to the "Account" tab and make sure the following settings are set:

Organizatio	n	Publish	ed Certificates	Memb	er Of	Passw	ord Replicatio
Dial-in		Object	Securit	y E	Inviron	ment	Sessions
Remote con	Iortr	Remo	ote Desktop Se	rvices Pro	file	COM+	Attribute Edit
General	Ad	dress	Account	Profile	Tele	phones	Delegation
User logor	nam	ne:					
HTTP/TC	MEE	_FQDN	(@ REAL	M		~
Liser logor	nam	e (nre-)	Vindows 2000				
KNIME\	Pulli	o (pio 7	_==.000)	kstestus	er		
Logon I	Hours acco	s	Log On <u>I</u> o.				
Logon I Unlock Account o User Vser	Hours acco ption must can	s [ount s: t chang not char d never	Log On <u>I</u> o. e password at nge password expires	 next logon	1		^
Logon I Unjlock Account o User Vser Stor	ption can word pas	s: t chang not char d never o sword u	Log On <u>I</u> o. e password at inge password expires using reversible	 next logon encryption	n		< >
Logon I Uniock Account o User Vser Pass Store	Hours acci ption mus can word e pas expir	s ount s: t chang not char d never sword u	Log On <u>I</u> o. e password at in nge password expires using reversible	 next logon encryption	n		<
Logon I Unjlock Account o User Vser Pass Store Account Nev	Hours acco ption musi can word e pas expire	s ount s: t chang not chang inot chang isword u res	Log On <u>I</u> o. e password at in nge password expires ising reversible	 next logon encryption	n		< >
Logon I Uplock Account o User Pass Store Account O End	Hours acco ption musi can word e pas expir er of:	s: t chang not char d never sword u res	Log On <u>T</u> o. e password at in nge password expires ising reversible Sonntag , 15.	 next logon encryption Januar	n 2017	,	×
Logon I Unilock Account o User ♥ User ♥ Pass Storr Account ● Nev ○ End	Hours acco ption musi can word e pas expire er of:	s: t chang not chang sword u res	Log On <u>T</u> o. e password at in nge password expires ising reversible Sonntag , 15.	 next logon encryption Januar	n 2017	7	

- a. User logon name is correctly set
- b. Password never expires = true
- c. User cannot change password = true
- d. This account supports Kerberos AES 128 bit encryption = true
- e. This account supports Kerberos AES 256 bit encryption = true
- f. Use Kerberos DES encryption for this account = false (recommended)
- 6. Then go to the "Delegation" tab and set the radio button to *Trust this user for delegation* to any service (Kerberos only)

TomEE Server Configuration

1. Install KNIME Server as outlined in the KNIME Server Installation Guide.

- 2. Make appropriate configuration adjustments as explained in the KNIME Server Administration Guide.
- 3. Setup LDAP authentication in the server.xml to connect to your Active Directory, as described in Configuring an LDAP connection for KNIME Server. Note that it might be necessary to create a temporary listing user to perform the LDAP lookups. This step is optional, but recommended to test that basic LDAP authentication is functional.
- 4. Verify that the environment variables JAVA_HOME and CATALINA_HOME are properly defined:
 - JAVA_HOME should point to the JDK8 home directory (containing a bin folder)
 - CATALINA_HOME should point to the TomEE directory (containing a bin folder).

On Windows this can be done in Control Panel \rightarrow System \rightarrow Advanced system settings

Computer Name	Hardware	Advanced	System Protection	Remote
You must be log	gged on as a	n Administrat	or to make most of th	ese changes.
Performance				
Visual effects	, processor s	cheduling, m	emory usage and virt	ual memory
				Settings
User Profiles				
Desktop settir	ngs related to	o your sign-in		
				Settings
Start-up and F	Recovery			
System start-u	ıp, system fa	ilure and deb	ugging information	
				Settings
			Environme	nt Variables
		ОК	Cancel	Apply

- a. Click on Environment Variables
- b. In the System Variables group check for the existence of JAVA_HOME and CATALINA_HOME. Create or adjust the values accordingly.

On Linux create or change the values in /etc/default/knime-server

5. Once a working standard LDAP setup has been verified, make a backup of the contents

of <CATALINA_HOME>/conf by copying it to <CATALINA_HOME>/conf_ldap.

6. On Windows, open *regedit* and do the following:

a. Navigate to

HKEY_LOCAL_MACHINE\System\CurrentControlSet\Control\Lsa\Kerberos\Paramet
ers.

b. Add the key allowtgtsessionkey (REG_DWORD) and set the value to 1.

۵.	Registry Editor		- 🗆 X
File Edit View Favorites Help Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Image: Problem of the system Imag	ers Expand	e Ty lefault) RE	pe G_SZ
▷ Credssp Data FipsAlgor GBG JD JD ⊿ Kerberos	Find Delete Rename Export	String Value Binary Value DWORD (32-1 QWORD (64-	bit) Value bit) Value
Control of the second sec	Permissions Copy Key Name	Multi-String Expandable S	Value tring Value >
Computer\HKEY LOCAL MACHINE\SYSTEM	/\CurrentControlSet\Contr	ol\Lsa\Kerberos\Para	ameters

Edit DWC	DRD (32-bit) Value
Value name: allowtgtsessionkey Value data: 1	Base O Hexadecimal O Decimal OK Cancel

- 7. On Windows, make sure that the right encryption methods for Kerberos are active:
 - a. Go to Administrative Tools \rightarrow Local Security Policy
 - b. Browse to Security Settings/Local Policies/Security Options
 - c. Find the entry Network security: Configure encryption types allowed for Kerberos

File Action View Help		
🔶 🏟 🖄 📰 🔚		
🚡 Security Settings	Policy	Security Setti
Account Policies	B Network access: Sharing and security model for local accounts	Classic - loca
a 📴 Local Policies	Network security: Allow Local System to use computer identity for	Not Defined
D <a>Image Audit Policy	Network security: Allow Local System NULL session fallback	Not Defined
👂 📴 User Rights Assignme	Network security. Allow DKU2U authentication connects to this com	Not Defined
🔀 Security Options	IN Network security: Allow PKU2U authentication requests to this com	Not Defined
Windows Firewall with Ac	Network security: Configure encryption types allowed for Kerberos	Not Defined
Network List Manager Po	📓 📓 Network security: Do not store LAN Manager hash value on next pa	Enabled
Public Key Policies	📓 Network security: Force logoff when logon hours expire	Disabled
Software Restriction Polic	🔯 Network security: LAN Manager authentication level	Not Defined
Application Control Polici	Network security: LDAP client signing requirements	Negotiate sig
IP Security Policies on Loc	🖾 Network security: Minimum session security for NTLM SSP based (i	Require 128-

- d. If the value is not defined all encryption types are allowed. If it is defined, make sure it contains at least the methods: RC4_HMAC, AES128, AES256 and Future Encryption Types.
- 8. Install the Java Cryptography Extension (JCE) Unlimited Strength Jurisdiction Policy files for JDK8:
 - a. Download the archive from the Oracle Website
 - b. Create a backup of the security policy files in the Java 8 JRE locations (jre/lib/security, and jdk/jre/lib/security)
 - c. Extract the archive into your Java 8 JRE locations (jre/lib/security, and jdk/jre/lib/security) replacing the files in those directories.
- 9. Copy the previously created keytab file for the SPN to a location of your choosing. Recommended would be <CATALINA_HOME>/conf/
- 10. Create a krb5.ini file in <CATALINA_HOME>/conf/. The contents of the file should look like:

```
[libdefaults]
default_realm=REALM
default_keytab_name="FILE:<CATALINA_HOME>/conf/tomcat.keytab"
default_tkt_enctypes=aes256-cts-hmac-sha1-96,aes128-cts-hmac-sha1-96
default_tgs_enctypes=aes256-cts-hmac-sha1-96,aes128-cts-hmac-sha1-96
forwardable=true
[realms]
REALM={
  kdc=DOMAIN_CONTROLLER_FQDN:88
}
[domain_realm]
yourdomain.com=REALM
*.yourdomain.com=REALM
```

Adjust the values according to your configuration but keep the FILE: prefix for the keytab name. If you want to use a different location or file name for this file you can do so by defining the following Java system property in <CATALINA_HOME>/conf/system.properties:

```
java.security.krb5.conf=PATH_T0_KRB5_CONF
```

11. Create or edit the file <CATALINA_HOME>/conf/jaas.conf. The contents of the file should look like:

```
com.sun.security.jgss.krb5.accept {
  com.sun.security.auth.module.Krb5LoginModule
  required
  doNotPrompt=true
  principal="HTTP/TOMEE FQDN@REALM"
  keyTab="<CATALINA_HOME>/conf/tomcat.keytab"
  storeKey=true
  useKeyTab=true
  useTicketCache=true
  isInitiator=true
  refreshKrb5Config=true
  moduleBanner=true
  storePass=true;
};
com.sun.security.jgss.krb5.initiate {
  com.sun.security.auth.module.Krb5LoginModule
  required
  doNotPrompt=true
  principal="HTTP/TOMEE_FQDN@REALM"
  keyTab="<CATALINA_HOME>/conf/tomcat.keytab"
  storeKey=true
  useKeyTab=true
  useTicketCache=true
  isInitiator=true
  refreshKrb5Config=true
  moduleBanner=true
  storePass=true;
};
```

Adjust the values according to your configuration. Note that the location to the keytab file must be given as an absolute path and contain forward slashes, even on Windows.

If you want to use a different location or file name for the jaas.conf you can do so by defining the following Java system property in

```
<CATALINA_HOME>/conf/system.properties:
```

java.security.auth.login.conf=PATH_TO_JAAS_CONF

In Kerberos documentation this file is often referred to as the login.conf.

12. Add the following property to the list of JVM system properties at startup. They can be defined in <CATALINA_HOME>/conf/system.properties:

javax.security.auth.useSubjectCredsOnly=false

- 13. Configure the KNIMEServerAuthenticator valve:
 - a. Navigate to <CATALINA_HOME>/conf/Catalina/localhost/
 - b. Edit the knime.xml file (the name of the file is equal to the context root that was set in the KNIME Server installer, the default is knime, if the knime.war file was renamed to renamed.war, the xml file will be called renamed.xml)
 - c. Find the line

```
<Valve
className="com.knime.enterprise.tomcat.authenticator.KnimeServerAuthenticator
" enableSpnego="false"
basicAuthPaths="/rest,/webservices" formAuthPaths="/" />
```

d. Change it to

```
<Valve
className="com.knime.enterprise.tomcat.authenticator.KnimeServerAuthenticator
" enableSpnego="true"
basicAuthPaths="/rest,/webservices" />
```

e. By default, the REST and SOAP webservices are set up to use basic HTTP authentication. If you want to use Single-Sign-On also for the REST and/or SOAP webservices, e.g. if you are using a REST client that supports Kerberos, adjust the basicAuthPaths attribute accordingly. It is a comma separated list of paths overwriting the default authentication method. Deleting the attribute enables Kerberos for all services.

For example if REST is supposed to be used with Single-Sign-On the attribute would look like this: basicAuthPaths="/webservices"

14. Modify the server.xml and adjust the JNDIRealm settings to connect to your LDAP. If you have successfully tested your setup in step 3, it is sufficient to remove the connectionName and connectionPassword attributes.

Please note that with Kerberos the connectionName and connectionPassword attributes are ignored. Also the use of the userPattern is not supported by Tomcat when using Kerberos. Use userBase in combination with userSearch instead.

The realm definition could look like this:

```
<Realm className="org.apache.catalina.realm.JNDIRealm"
connectionURL="ldap://dc.domain.com:3268"
userSubtree="true"
userBase="cn=Users,dc=domain,dc=com"
userSearch="(sAMAccountName={0})"
userRoleName="memberOf"
roleBase="cn=Users,dc=domain,dc=com"
roleName="cn"
roleSearch="(member={0})"
roleSubtree="true"
roleName="true"/>
```

If you are using Kerberos in a combined realm, make sure the JNDIRealm connecting to your LDAP is **first** in the list of realms.

15. Restart KNIME Server for the changes to take effect. Inspect the log files in <CATALINA_HOME>/logs to make sure that there are no error messages relating to your changes.

Client Configuration

Client configuration requires two steps:

- 1. The client machine needs to be part of the domain, and the end user logged into that domain.
- 2. All browsers used by the client need to have Kerberos authentication enabled. The following sections describe how to Internet Explorer and Firefox for Kerberos authentication.

Enabling Kerberos Authentication in Internet Explorer

1. Open the "Internet Options" menu and browse to the "Advanced" tab.

General	Security	Privacy	Content	Connections	s Programs	Advanced
Setting	s					
	Check Check Check Do no Empty Enable Fnable	for serve for signal t save end Tempora 64-bit pr DOM Sto Enhance Integrat native Xi SmartSo Strict P3	r certificati tures on do crypted pai ry Internet rocesses fo orage d Protecte ed Window MLHTTP su reen Filter P Validation	e revocation ⁴ ownloaded pro- ges to disk : Files folder v r Enhanced P d Mode [*] is Authentica pport	egrams when browser rotected Moo tion*	r is do le*
	Use S	SL 2.0	secreques	is to sites you	a visic in 1ncei	v
<	1 1 030 0.	52 5.0				>
*Та	kes effect	after you	've restart	ed your comp	uter	
Restore advanced settings						
Reset Internet Explorer settings						
Resets Internet Explorer's settings to their default Reset						
You should only use this if your browser is in an unusable state.						
			Oł	(Cancel	Apply

The setting "Enable Integrated Windows Authentication" needs to be checked.

2. Browse to the "Security" tab, select "Local Intranet" and click on the "Sites" button.

General	Security	Privacy	Content	Connections	Programs	Advanced
Select a zone to view or change security settings.						
Internet Local intranet Trusted sites Restricted sites						
Local intranet This zone is for all websites that are found on your intranet.						
Local intranet						
Use the settings below to define which websites are included in the local intranet zone.						
Automatically detect intranet network						
Include all local (intranet) sites not listed in other zones						
Include all sites that bypass the proxy server						
✓ Include all network paths (UNCs)						
What an	e intranet s	ettings?	Advance	ed Oł	(Cancel

- 3. Click on "Advanced" and add the URL of KNIME Server to the list of websites in the zone.
- Click on "Custom Level" and check that in Local Intranet Security Level → User Authentication is set to "Automatic logon only in Intranet zone"

ettings			
) Disable		^
	Enable		
S B	nable XSS filter		
	Disable		
) Enable		
🗐 S	cripting of Java applets		
) Disable		
	Enable		
0) Prompt		
🎎 User	Authentication		
88 L	og on		
C) Anonymous log-on		
	Automatic log-on only in I Automatic log-on	intranet zone	
C) Automatic log-on with cur	rent username an	d password
C	Prompt for username and	password	
/			`
* Takes ef	fect after you've restarted y	our computer	
eset custo	m settings		
eset to:	Medium-low (default)	~	Reset
	riculan low (actually	Ť	
		OK	Cancel
		OK	Cancer

- 5. It might be necessary to also add KNIME Server to the list of trusted sites. To do so, go to "Trusted Sites" and click on the "Sites" button. Add the URL of KNIME Server to the list of websites in the zone.
- 6. Check that the *Trusted Sites Security Level* → *User Authentication* is set to "Automatic log-on with current username and password".

-			
(Disable		^
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5 E	nable XSS filter		
_() Disable		
	🕑 Enable		
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	Anonymous log-on Automatic log-on only in Automatic log-on with cu	Intranet zone irrent username and	password
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Takes ef teset custo teset to:	Anonymous log-on Automatic log-on only in Automatic log-on with cu Prompt for username an fect after you've restarted m settings Medium (default)	Intranet zone Irrent username and d password your computer	password
* Takes ef eset custo	Anonymous log-on Automatic log-on only in Automatic log-on with cu Prompt for username an fect after you've restarted m settings Medium (default)	Intranet zone Irrent username and d password your computer	password

Enable Kerberos Authentication in Firefox

- 1. Start Firefox and type about: config in the address bar.
- 2. Ignore the warning by clicking on the "I'll be careful, I promise!" button.

Firefox	about:config C Search
	This might void your warranty!
	Changing these advanced settings can be harmful to the stability, security, and application. You should only continue if you are sure of what you are doing.
	l'II be careful, I promise!

3. Find the appropriate settings by typing network.negotiate-auth in the search field.

Firefox about:config	C Search		
Sea <u>r</u> ch: network.negotiate-auth			
Preference Name	▲ Status	Туре	Value
network.negotiate-auth.allow-non-fqdn	default	boolean	false
network.negotiate-auth.allow-proxies	default	boolean	true
network.negotiate-auth.delegation-uris	user set	string	domain.com
network.negotiate-auth.gsslib	default	string	
network.negotiate-auth.trusted-uris	user set	string	domain.com
network.negotiate-auth.using-native-gsslib	default	boolean	true

Change the network.negotiate-auth.delegation-uris and network.negotiateauth.trusted-uris to contain the URL of KNIME Server. It might be enough to just enter your domain.

Troubleshooting

A Kerberos setup is usually very complex and needs precise configuration. Error messages are often times cryptic. To debug a Kerberos setup it is very helpful to enable additional logging for the authentication in the TomEE server. To do so you can configure a few things.

1. To enable logging in the Krb5 modules, add or enable the following two lines in both section of the jaas.conf (or login.conf in <CATALINA_HOME>/conf):

```
debug=true
moduleBanner=true
```

Note that the debug output is only printed to console.

 To increase the debug output of the Kerberos implementation in Java add the following system property on startup (can be done in system.properties file in <CATALINA_HOME>/conf):

-Dsun.security.krb5.debug=true

3. Add debugging for authentication and realm modules by adding to the logging.properties file in <CATALINA_HOME>/conf. For clarity all authentication output can be logged into a separate file.

[...]

```
4auth.org.apache.juli.FileHandler.level = FINE
4auth.org.apache.juli.FileHandler.directory = ${catalina.base}/logs
4auth.org.apache.juli.FileHandler.prefix = auth.
```

[...]

```
org.apache.catalina.realm.level = ALL
org.apache.catalina.realm.handlers = 4auth.org.apache.juli.FileHandler
```

```
org.apache.catalina.authenticator.level = ALL
org.apache.catalina.authenticator.handlers = 4auth.org.apache.juli.FileHandler
```

```
com.knime.enterprise.tomcat.handlers = 4auth.org.apache.juli.FileHandler
com.knime.enterprise.tomcat.level = DEBUG
```

```
org.apache.juli.logging.UserDataHelper.CONFIG = INFO_ALL
```

org.apache.coyote.http11.level = DEBUG
org.apache.coyote.http11.handlers = 4auth.org.apache.juli.FileHandler

Dynamic profiles for server-managed customizations

As mentioned in the KNIME Server Administration Guide it is possible to write a custom profile provider which selects the server and the list of profiles dynamically. This custom provider must be an implementation of the org.knime.product.profiles.IProfileProvider interface which is contained in the org.knime.product plug-in. The implementation of this interface must not make use of any classes that trigger reading preferences, otherwise the default preferences cannot be changed any more. This includes usage of commonly used KNIME classes such as KNIMEConstants or NodeLogger.

Therefore we suggest to create a new plug-in that only has a dependency to org.knime.product (for the IProfileProvider interface) and doesn't use any other KNIME classes otherwise. An exception are classes from the org.knime.core.util plug-in because it doesn't use any preferences (and never will be). Other than that, the implementation is straight-forward. The class org.knime.product.profiles.ExampleProfileProvider contains a minimal example of a custom profile provider that you can use as a starting point. Don't forget to register your implementation at the extension point org.knime.product.profileProvider.

If you have any questions implementing a custom profile provider, don't hesitate to contact us.



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