

# KNIME Business Hub Installation Guide - Embedded Cluster

KNIME AG, Zurich, Switzerland Version 1.13 (last updated on )

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# Introduction

KNIME Business Hub is a customer-managed KNIME Hub instance.

Once you have a license for it and proceed with installation you will have access to Hub resources and will be able to customize specific features, as well as give access to these resources to your employees, organize them into Teams and give them the ability to manage specific resources.

Once you have access to a KNIME Business Hub instance available at your company, you can use KNIME Business Hub to perform a number of tasks such as:

- · collaborate with your colleagues,
- · test execution of workflows,
- · create and share data apps, schedules, and API services
- · keep track of changes with versioning.

The following is a guide for installing KNIME Business Hub into an embedded cluster.

To administrate a KNIME Business Hub instance please refer instead to the following guide:

• KNIME Business Hub Administration Guide

# Installation planning

KNIME Business Hub supports the following types of installations:

- Installation by downloading container images from public image registries: This type of installation requires an environment with externally accessible networks. This is a standard installation process and is documented in the KNIME Business Hub installation section. Just follow the steps here, after making sure you fulfill the prerequisites in the next section.
- **Airgapped installation:** This type of installation is required for installing into air gap environments, or into an environment that, even though has a network with external access, is not allowed to download container images from public image registries. If your environment does not have access to external networks you can follow the steps in the airgapped installation section.

# **Kubernetes**

Since KNIME Business Hub is a product based on microservices that are orchestrated and managed via Kubernetes, a Kubernetes cluster is needed when installing KNIME Business Hub.

KNIME Business Hub 1.13 supports the following versions of Kubernetes:

- 1.25
- 1.26
- 1.27
- 1.28
- 1.29
- 1.30

# Software prerequisites

- kubectl: only required if installing into an existing cluster, or when remotely managing a cluster. When installing the embedded cluster with kURL kubectl is automatically installed on the host machine.
- Helm: only required if uninstalling KNIME Business Hub.

# System prerequisites

This guide covers the installation of KNIME Business Hub.

The following **Operating Systems** are supported:

- Ubuntu Server 20.04 LTS (Requires Docker version >= 19.03.10)
- Ubuntu Server 22.04 LTS (Requires Containerd version >= 1.5.10 or Docker version >= 20.10.17)
- Ubuntu Server 24.04 LTS (Requires Containerd package preinstalled on the host)
- RHEL 8.6, 8.8, 8.9, 8.10, 9.0, 9.2, 9.3, 9.4 (RHEL 8.x and 9.x require Containerd)



For KNIME Business Hub version 1.13 or above installed on RHEL OS, **before updating enable the** *RHEL Support* flag in the *Advanced Postgres* configuration option in KOTS Admin Console as specified in this section of the KNIME Business Hub Update Guide.

• Amazon Linux 2

Note that only x86, x64 and x86\_64 processors are supported.

# Host package requirements

Host packages are bundled and installed by kURL without the need for external package repositories.

Some OS require additional packages. Find a list of the additional packages or steps in the following sections.



For installations via AWS please refer to the KNIME Business Hub on AWS Marketplace guide, for installations via Azure please refer to the KNIME Business Hub on Azure Marketplace guide.

# RHEL 9

An exception exists for Red Hat Enterprise Linux (RHEL) 9.

For this OS, the following packages are required:

Table 1. Add-on and relative packages required for RHEL 9

| Add-on                         | Packages  |
|--------------------------------|---|
| * kURL Core                    | curl openssl tar  |
| Collectd                       | bash glibc libcurl libcurl-minimal libgcrypt<br>libgpg-error libmnl openssl-libs rrdtool<br>systemd systemd-libs yajl |
| Containerd                     | container-selinux bash libseccomp libzstd<br>systemd  |
| Kubernetes                     | conntrack-tools ethtool glibc iproute iptables-nft socat util-linux   |
| Longhorn                       | iscsi-initiator-utils nfs-utils   |
| OpenEBS \versions 1.x and 2.x* | iscsi-initiator-utils   |
| Rook                           | lvm2  |
| Velero                         | nfs-utils   |

# Ubuntu Server 24.04 LTS

You will need to run the following beforehand:

```
sudo apt update
sudo apt install socat -y
sudo apt install ebtables -y
sudo apt install conntrack -y
sudo apt install nfs-common -y
sudo apt install containerd -y
sudo apt install fio -y
```

# Hardware prerequisites

The following sections cover the prerequisities for single node and multi node installations.

Here are some recurrent terms used in the next sections:

• **Hub core:** Refers to Hub core services that are responsible for all functionalities of Business Hub besides execution. Including authentication services, UI, database

services, etc.

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- Hub execution: Refers to executor resources, e.g. executor pod resources.
- **Disk:** The attached storage size requirement for the persistent components of Business Hub. Used to provide storage to databases, store data files for KNIME workflows, etc.

The CPU and Memory requirement amounts shown in the following chapters of this document refer to the "Total Capacity" of the nodes. Hence not all of these resources are allocatable for Kubernetes workloads, some needs to be available or reserved for system-related-services and should not be allocated, or reserved for Kubernetes related workloads. By default usually only some Memory is reserved from the total capacity, therefore if there are no reservation for CPU vCores, it is advised to either reserve or leave some vCores un-reserved by Kubernetes workloads. The reserved Memory for system-related-services is usually 100 MB by default for Kurl installations.

The "vCore" term used in this guide stands for virtual cores. They are a measure of the processing power allocated to a virtual machine (VM) or a computing instance in cloud computing environments. KNIME makes no representation about how the vCores licensed for execution are correlated or mapped onto the physical system where the software is running. The same principle also extends to the vCores necessary for operating core services.

# Single node installation

Here we provide recommended and minimal installation requirements for single node installations with both Basic and Standard plans, and recommended installation requirements for Enterprise plans.

KNIME's advice is to strive to meet the **recommended system requirements** for better performance and more scalability.

Find the advanced install option for installation on host machines with smaller sized root volumes in the Installation on hosts with undersized root volumes section.

# **Basic Plan**

Using a **Basic** license automatically provides **4 vCores** for execution. Extra execution vCores can be purchased, but in such cases, the available vCores for the system must be calculated accordingly.

## Recommended

- CPU: 16+ vCores total
  - Hub Core: 10 vCores
  - Hub Execution: 4 vCores (included in the license)
- Memory: 32 GB+
  - Hub Core: 20 GB
  - Hub Execution: 12 GB+ available memory to allocate for executors
- Disk: 500 GB+

## Minimal

- CPU: 12 vCores total
  - Hub Core: 7 vCores
  - Hub Execution: 4 vCores (included in the license)
- Memory: 32 GB
  - Hub Core: 20 GB
  - Hub Execution: 12 GB available memory to allocate for executors
- Disk: 500 GB

## Examples for setting up executors based on available resources with Basic license:

## Limitations:

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- at least 1 vCore per executor
- at least 2 GB Memory per executor
- Allocatable RAM for executors in case of a 32 GB Ram installation is **12 GB**.

# Examples with 4 execution vCores included in the Basic license for an installation with recommended system requirements:

- Scenario 1:
  - 4 executors. Each executor running on 1 vCore and 3 GB of Memory.
- Scenario 2:

## 1 executor. Running with 4 vCores and 12 GB of Memory.

# Standard Plan

Using a **Standard** license automatically provides **8 vCores** for execution. Extra execution vCores can be purchased, but in such cases, the available CPU cores for the system must be calculated accordingly.

### Recommended

- CPU: 20+ vCores total
  - Hub Core: 10 vCores
  - Hub Execution: 8 vCores (included in the license)
- Memory: 64 GB+
  - Hub Core: 20 GB
  - Hub Execution: 44 GB+ available memory to be allocated for executors
- Disk: 500GB+

### Minimal

- CPU: 16 vCores total
  - Hub Core: 7 vCores
  - Hub Execution: 8 vCores (included in the license)
- Memory: 36 GB
  - Hub Core: 20 GB
  - · Hub Execution: 16 GB available memory to be allocated for executors
- Disk: 500GB

### Examples for setting up executors based on available resources with Standard license:

### Limitations:

- at least 1 vCore per executor
- at least 2 GB Memory per executor

Allocatable RAM for executors in case of a 64 GB Ram installation is **44 GB**.

# Examples with 8 execution vCores included in the Standard license for an installation with recommended resource requirements:

- Scenario 1:
  - 8 executors. Each executor running on 1 vCore and 2+ GB of Memory. (total of 44 GB RAM can be shared amongst executors)
- Scenario 2:
  - 2 executors. Each executor running with 4 vCores and 2+ GB of Memory. (total of 44 GB RAM can be shared amongst executors)
- Scenario 3:
  - 1 executor. Running with 8 vCores and 2+ GB of Memory. (total of 44 GB RAM can be shared amongst executors)

# **Enterprise Plan**

Using a **Enterprise** license provides the possibility to set the desired amount of vCores.

## Recommended

- CPU: 26+ vCores total
  - Hub Core: 10 vCores
  - Hub Execution: 16 vCores
- Memory: 64 GB+
  - Hub Core: 20 GB
  - Hub Execution: 44 GB+ available memory to be allocated for executors
- Disk: 500GB+

### Examples for setting up executors based on available resources with Enterprise license:

### Limitations:

- at least 1 vCore per executor
- at least 2 GB Memory per executor

Allocatable RAM for executors in case of a 64 GB Ram installation is **44 GB**.

# Examples with 16 execution vCores for an installation with recommended resource requirements:

- Scenario 1:
  - 8 executors. Each executor running with 2 vCore and 2 GB or more Memory. (total of 44 GB RAM can be shared amongst executors)
- Scenario 2:
  - 4 executors. Each executor running with 4 vCores and 2 GB or more Memory. (total of 44 GB RAM can be shared amongst executors)
- Scenario 3:
  - 2 executors. Each executor running with 8 vCores and 2 GB or more Memory. (total of 44 GB RAM can be shared amongst executors)

# Multi-node installation

Here we provide installation requirements for multi node installations.

See the advanced install options section for configuring highly available clusters and installing on instances with smaller sized root volumes.

Also we distinguish two cases based on whether or not nodeAffinity and nodeSelection is used.

Read more about nodeAffinity and nodeSelection in the KNIME Business Hub Admin Guide.

Highly-available Multinode installation without nodeAffinity and nodeSelection

- Node count: 3+ (Shared between Hub Core services and Execution services)
- The cluster needs to have at least three nodes with at least:
  - $\circ$  16 vCores and
  - 32 GB RAM per instance
- Disk: 100GB+ per instance for the root volume
- Additional Attached Disks: 1 or more additional, attached, unformatted disks are required for multinode installations to handle data replication between nodes

• See the advanced install options for configuring highly available clusters and installing on instances with smaller sized root volumes

## Example

3 nodes. 16 vCores and 32 GB RAM each. (Shared between Hub Core services and Execution services)

Running the installation on the above resources will allow the user to allocate 8 vCores and 16 GB RAM for execution.

Highly-available Multinode installation with nodeAffinity and nodeSelection

- Node count: 3+ (Allocated for Hub Core services only)
- For Hub Core workloads the cluster needs to have at least three nodes with at least:
  - $_{\circ}~$  12 vCores and
  - 32 GB RAM per instance.
- For execution workloads: additional nodes need to be added to the cluster depending on the performance needs for execution.
- Disk: 100GB+ per instance for the root volume
- Additional Attached Disks: 1 or more additional, attached, unformatted disks are required for multinode installations to handle data replication between nodes
- See the advanced install options for configuring highly available clusters and installing on instances with smaller sized root volumes

## Example

3 nodes for Hub Core services.

1 node for Execution services.

3 nodes with nodeAffinity or nodeSelection set to "core", 12 vCores each, with 32 GB RAM.

At least 1 node with nodeAffinity or nodeSelection set to "execution",

- 8 vCores and 32 GB RAM (Basic)
- 12 vCores and 32 GB RAM (Standard)
- 16+ vCores and 64+ GB RAM (Enterprise)

Nodes annotated with nodeAffinity or nodeSelection set to "execution" can use approximately 75% of the total allocatable resources for execution resources, due to some resource being allocated to system-related-services, some to default Kubernetes workloads running on the node and some to certain kurl add-ons, achieving high availability.

# Networking prerequisites

# **Network Ports:**

- 80 (HTTP)
- 443 (HTTPS)
- 22 (SSH) ADMIN USE ONLY
- 6443 (kubectl) ADMIN USE ONLY
- 8800 (KOTS Admin Console) ADMIN USE ONLY

# Security Warnings:

- Ports 22, 6443, and 8800 are vulnerable access points for a KNIME Hub installation. If a
  malicious actor gained access to any of those ports, they would be able to perform
  destructive actions on the cluster and/or gain access to sensitive configuration. Access
  to these ports must be restricted to only the IP address(es) of the machine(s) which will
  administer the installation.
- Security-Enhanced Linux (SELinux) is not currently supported. If enabled, the installer script will notify the user via a prompt and disable SELinux before proceeding.

The following domains need to be accessible from servers performing online installations:

| Trusted Host | Domain   |  |
|--------------|--|--|
| KNIME        | *.knime.com  |  |
| Replicated   | See the Firewall Openings for Online<br>Installations guide. |  |

Also, in order to be able to pull Docker images the following Docker registries need to be accessible from servers performing online installations:

```
docker.elastic.co
docker.io
ghcr.io
quay.io
registry.k8s.io (for this domain image layers are pulled from the domain below)
*.pkg.dev
registry.opensource.zalan.do
proxy.replicated.com
cr.fluentbit.io
```



Some features in KNIME Business Hub, e.g. the job viewer, use websockets. If an external proxy or load balancer is used it needs to be websocket compatible.

# **KNIME Business Hub installation**

For the commands demonstrated below, replace anything shown in <br/>drackets> with real values.



If your environment does not have access to external networks you can follow the steps in the airgapped installation section.

# Connect to your host VM

The first step is to connect to your host VM and update it. If you are connecting via SSH, ensure that the machine you are using is permitted to connect to port 22 of the instance. Also ensure that the user you connect to the instance with has permissions to run commands as the superuser (i.e. sudo).

# Connect to your instance. This process/command may differ depending on OS. ssh -i "some-identity-key.pem" ubuntu@<instance-ip-address>

# Update the instance. This process/command may differ depending on OS. sudo apt-get update && sudo apt-get upgrade

# Increase the limit for allowed open files

In single node installations the limit for allowed open files needs to be increased on the host VM for Business Hub to function properly.

We recommend to increase the limit by running the following command on the host VM.

```
sudo sysctl fs.inotify.max_user_instances=8192
```

This value needs to be set again after VM restarts. Alternatively you can persist it by adding it to /etc/sysctl.conf.

If the limit was not increased you might encounter the following error, appearing after the Business Hub installation is completed. In this case the istio-proxy container in the keycloak-proxy and s3-proxy pods isn't able to start up with a "too many open files" error.

An example error log can be seen below. Replace keycloak-proxy-7ff44f845f-jrh9s with an appropriate pod id in your cluster.

```
$ kubectl logs -n hub keycloak-proxy-7ff44f845f-jrh9s -c istio-proxy
{"level":"fatal","time":"2023-03-01T22:07:13.738069Z","msg":"Agent start up errorfailed
to start workload secret manager too many open files"}
```

# Install the embedded cluster for KNIME Business Hub

The command below executes a hands-free installation of all of the supporting Kubernetes architecture required to host KNIME Business Hub. It will take circa 10-15 minutes to run in its entirety and will output a significant amount of logs as the process installs all necessary dependencies.

curl -sSL https://kurl.sh/knime-hub | sudo bash

For more advanced installation options with kURL please consult the kURL documentation. Please note: if you execute this command with any additional flags or environment variables set then please note them down in a document. The same flags and environment variables need to be present again when you update the kubernetes cluster version or KOTS Admin Console.

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During the installation of the Business Hub namespaces are created automatically. For example, the namespace where Hub is installed is the knime namespace by default in kURL installations. We will refer to it with the placeholder <business-hub-namespace> in the KNIME Business Hub documentation.

Once the process is complete, you should see something similar to the following output. The output will contain the KOTS Admin Console URL and password.

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This output contains very important URLs, usernames, passwords, and commands for your instance. Ensure that you save this output somewhere secure before proceeding.

| Installation<br>Complete 🖌   |
|--|
| Kotsadm: http:// :8800<br>Login with password (will not be shown again):<br>This password has been set for you by default. It is recommended that you change this password; this can be done with the following command: kubectl kots reset-password default |
| The UIs of Prometheus, Grafana and Alertmanager have been exposed on NodePorts 30900, 30902 and 30903 respectively.  |
| To access Grafana use the generated user:password of   |
| To access the cluster with kubectl, reload your shell:   |
|  |
| Node join commands expire after 24 hours.  |
| To generate new node join commands, run curl -fsSL https://kurl.sh/version/v2022.08.25-0/knime-hub/tasks.sh   sudo bash -s join_token on this node.  |
| To add worker nodes to this installation, run the following script on your other nodes:  |
|  |

# Next steps in the installation

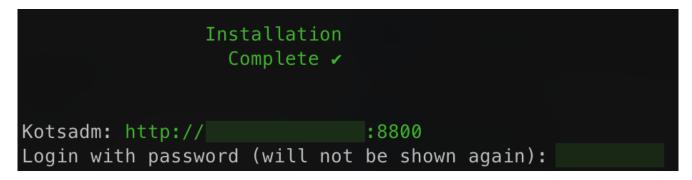
Once the following supplemental steps above have been completed, you should be able to proceed with the remainder of the install.

The high-level remaining steps include:

- Logging into the KOTS Admin UI
- Uploading the Replicated license which will fetch the latest release of Business Hub
- Enter appropriate configuration parameters in the KOTS Admin Console
- Save the changes, allow the pre-flight checks to run, then click **Deploy** and Wait for the installation to complete.

# Access the KOTS Admin Console

Navigate to the KOTS Admin Console URL and take note of the password.



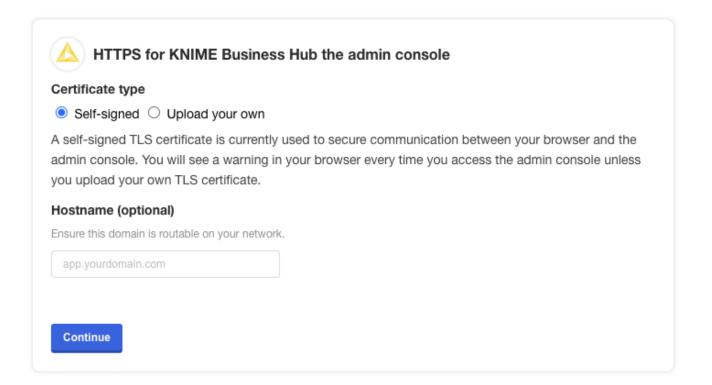
The first page that will display is a warning regarding Transport Layer Security (TLS) configuration. Follow the on-screen instructions to proceed.

| Chrome  |   |
|---|---|
| on the next screen, click "Advanced", then click "Proceed" to continue to ne Admin Console. |   |
| Verifying the certificate's authenticity  | Commentary and the second |
| SHA Fingerprint   | Accurately report datas of possible security residents to Storyto, Bogol 2005   |

You will then be prompted to provide your own TLS cert to secure traffic to the admin console.



For everything to work correctly and securely, setting up TLS is strongly recommended.

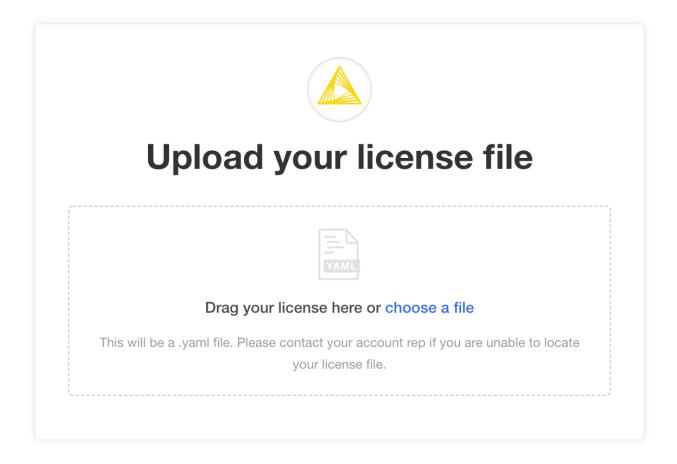


You should then see a prompt for a password. Enter the admin console password to proceed (this password can be changed later).

| <br>Log in to KNIME Hub                        |
|--|
|  |
| password to access the KNIME Hub admin console |

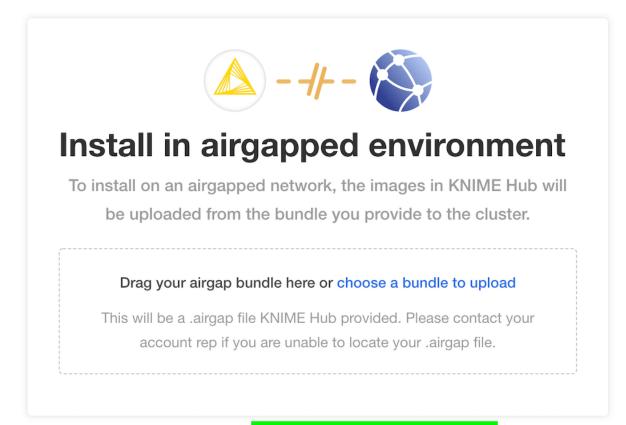
# Provide a Replicated .yaml license file

After logging in, you should be prompted for a license file. This is the Replicated license file that your KNIME customer care representative has provided to you and has a .yaml extension. Please contact your customer care representative if you need assistance with your license.



You may be prompted to install KNIME Business Hub into an "airgapped environment" if airgap installations are enabled on your license. This feature is particularly useful for installing KNIME Hub onto a machine that has no outbound internet access. Follow the instructions in the KNIME Business Hub airgapped installation section.

In most cases, it is fine to click the **Download KNIME Hub from the Internet** button if this prompt appears.



Optionally you car

download KNIME Hub from the Internet

# Configure the installation

If all prior steps were successful, you should now be prompted to configure your KNIME Business Hub installation. A number of settings will display for you to customize. Please note that all configuration settings in this view can be changed post-installation, except for the settings under "Initialization of KNIME Business Hub".

# **Global overview**

#### Global

High-level settings for the KNIME Business Hub deployment.

#### KNIME Business Hub Deployment Name Required

The KNIME Business Hub deployment name is displayed in several places in the web UI. The value may contain spaces.

#### KNIME Business Hub

Default value: KNIME Business Hub

#### KNIME Business Hub Mountpoint ID Required

Name of the Mountpoint ID when adding this KNIME Business Hub deployment in the KNIME AP. The value may not contain spaces (it is recommended to use dashes - instead).

knime-business-hub

Default value: knime-business-hub

#### KNIME Business Hub License Required

Upload your KNIME Business Hub License .xml file. You have received this file from your account manager, in addition to the Replicated License .yaml file that you used during a previous step. Contact your KNIME account manager if you have not yet received a .xml file containing the KNIME Business Hub License.

#### Upload a file

 $\odot\,$  Browse files for KNIME Business Hub License

#### □ View Advanced Settings

- KNIME Business Hub Deployment Name This will be the name of your deployment for KNIME Business Hub
- KNIME Business Hub Mountpoint ID This is where your KNIME Business Hub Mountpoint will be.
- KNIME Business Hub License You should have received this from your account manager. This is a different file than the Replicated .yaml license file. The KNIME

Business Hub license file is a .xml file that contains information needed for your installation. Upload it here by clicking *Browse files for KNIME Business Hub License* and navigating to the file on your local machine.

• (OPTIONAL) select *View Advanced Settings*: - This will add additional fields underneath the *Notifications* section. This are explained in the *Advanced* options section.

# Initialization of KNIME Business Hub

During the very first installation of KNIME Business Hub a number of one-time initializations are made, like creating an admin user, team, space, and execution context. Changing fields in this section after installation won't have any effect on the deployed application. The admin user can change these after the installation in the browser.

#### Initialization of KNIME Business Hub

This section contains configuration options that are applied during the initial installation of KNIME Business Hub. These options will be hidden after the installation has completed, and any future changes will require an administrator to manually edit the affected resource(s).

#### KNIME Business Hub Admin Username Required

The username for the admin user of KNIME Business Hub.

#### knimeadmin

Default value: knimeadmin

#### KNIME Business Hub Admin Password Required

The initial password for the admin user. This password can be changed in Keycloak post-installation.

Ø

#### Initial Team Name

The name for the initial KNIME Business Hub Team.

Initial Team

#### Initial Team Description

The description for the initial KNIME Business Hub Team.

Initial Team created by KNIME

#### Initial Space Name

The name of the initial KNIME Business Hub Space (public) which will be associated with the initial KNIME Business Hub Team.

Initial Space

#### Initial Execution Context Name

The name for the initial KNIME Business Hub Execution Context. This Execution Context is provisioned with minimal CPU/memory resources, and the resource allocation can be increased post-installation via the KNIME Business Hub REST API.

Initial Execution Context

#### Initial Execution Context Docker Image Repository

The image repository for the initial Execution Context.

knime/knime-full

Default value: registry.hub.knime.com/knime/knime-full

#### Initial Execution Context Docker Image Tag

The image tag for the initial Execution Context.

#### r-5.3.3-666

Default value: r-5.2.5-592

- KNIME Business Hub Admin Username Choose a username for the KNIME Business Hub
- KNIME Business Hub Admin Password Choose a password for the KNIME Business Hub
- Initial Team name Choose a name for the initial team that KNIME Business Hub will create
- · Initial Team description Give a brief description of the Initial Team name
- Initial Space Name This will be a public facing space name associated with the Initial Team Name
- Initial Execution Context Name The name for the initial KNIME Execution Context
  Name
- Initial Execution Context Docker Image Repository This is where the docker image link will go
- Initial Execution Context Docker Image Tag This is where the initial Execution Context
   will go
- There has been a change in the KNIME repository. In case it is pointing to *registry.hub.knime.com/knime-full*, shorten it to *knime/knime-full* as shown in the screenshot. For a list of images and their tags from the KNIME repository, check the KNIME Business Hub Admin Guide.

The execution context has minimal resources (1CPU, 2GB memory) and a default executor provided by KNIME, to enable basic execution. For any production use of execution you should configure the execution context and assign more resources or use a different executor docker image.

# Configure KNIME Business Hub URLs

URLs for KNIME Business Hub need to have the structure of:

- Base URL
  - ° <base-url> (e.g. hub.example.com).
  - The URL scheme (http:// or https://) should not be included in the Base URL.
  - The <base-url> must include the top-level domain (e.g. .com), and cannot be an IP address.
  - This is the URL you use to view the KNIME Business Hub in your browser.

- Valid examples:
  - hub.example.com
  - example.com
- Invalid examples:
  - https://hub.example.com/
  - example.com/hub
  - myhub
  - **12.34.56.78**

## • Subdomains

- o apps.<base-url>
- o api.<base-url>
- o ws.<base-url>
- o auth.<base-url>
- storage.<base-url>
- o registry.<base-url>

The Base URL is the only URL that can be customized. The rest of the URLs are generated automatically.

- Webapp URL The URL to the KNIME Business Hub webapp
- DataApps URL The URL for the KNIME Business Hub DataApps
- API URL The URL to the KNIME Business Hub API
- · Websocket URL The URL to the KNIME Business Hub Websocket
- · Authentication URL The URL to the KNIME Business Hub authentication endpoint
- · Storage URL The URL to the KNIME Business Hub persistent storage endpoint
- Registry URL The URL to the KNIME Business Hub Embedded registry endpoint

If you are testing KNIME Business Hub without DNS configured, it is recommended to create /etc/hosts entries on your local machine pointing to the public IPv4 address of the instance running the cluster. This will redirect traffic from your local machine to the appropriate IPv4 address when you enter URLs such as http://hub.example.com/ into your browser.

Notice that the values in /etc/hosts below are for hub.example.com. The values must match the config in the URLs section of the **Config** tab in the KOTS Admin Console, as

demonstrated above. You can always use hub.example.com as the Base URL for local test installations.

<public ip> hub.example.com <public ip> api.hub.example.com <public ip> auth.hub.example.com <public ip> storage.hub.example.com <public ip> apps.hub.example.com <public ip> registry.hub.example.com <public ip> ws.hub.example.com

On Windows machines you can find the /etc/hosts file in <windows dir>\system32\drivers\etc\hosts.

# Branding

### Enable Branding Options

#### Custom Logo SVG File

The image will be scaled to fit 183px wide and 48px high logo area. Images with significantly more height than width may appear small when displayed.

#### Upload a file

 $\odot$  Browse files for Custom Logo SVG File

\_\_\_\_\_

If you would like to have branding options enabled check the Enable Branding Options box.

You will now be able to upload your own logo. Click *Browse files for Custom Logo SVG File* and navigate to select the file from you local machine.

If customizing the logo, the file being uploaded must be an .svg file in XML format such as the one below.

### example.svg

```
KNIME Business Hub Installation Guide - Embedded Cluster
```

# **Execution Image Builder**

# **Execution Image Builder**

Configuration for the Execution Image Builder for building custom execution docker images and pushing them to the embedded registry or an external registry.

### Enable Execution Image Builder

Enable the use of Execution Image Builder. Note that the container for building an image has elevated privileges.

Here you can configure the Execution Image Builder to build custom execution Docker images and push them to the embedded registry or to an external registry.

# If you check the Enable Execution Image Builder box, two additional fields will appear.

## **Execution Image Builder**

Configuration for the Execution Image Builder for building custom execution docker images and pushing them to the embedded registry or an external registry.

### Enable Execution Image Builder

Enable the use of Execution Image Builder. Note that the container for building an image has elevated privileges.

### Enable Execution Image Builder Cache

Enable the use of the Execution Image Builder cache. Note that enabling the cache leads to more occupied disk space in the destination repository.

## Skip TLS for Execution Image Builder

Skips the TLS verification for pulling and pushing images.

By default *Enable Execution Image Builder Cache* will be selected. The option *Skip TLS for Execution Image Builder* skips the TLS verification for pulling and pushing images to the

registry.

# **Execution Contexts**

### **Execution Contexts**

KNIME Business Hub uses Execution Contexts for hosting and executing KNIME workflows.

#### Enable Custom Execution Image Pull Secret

Enable the use of custom execution images that require Docker authentication to pull.

#### **Executor Startup Timeout**

The timeout in seconds after which the startup of an executor fails, is aborted and is tried again. Only needs to be changed if an executor image is used that takes a long time to start and never finishes startup within the configured time. Minimum value is 30.

60

Default value: 60

# By default *Enable Custom Execution Image Pull Secret* is unchecked. By checking it you will get another option that will appear:

#### **Execution Image Pull Secret Name**

The name of the Kubernetes Secret resource which contains the Docker image pull secret for custom execution image(s). The secret should exist in the namespace defined in the **Execution Context Namespace** config option.

| regcred |
|---------|
|---------|

Default value: regcred

- . . . -.

- Execution Image Pull Secret Name The name of the Kubernetes Secret resource which contains the Docker image pull secret for custom execution image(s).
- Executor Startup Timeout The timeout in seconds after which the startup of an executor fails, is aborted and is tried again

Job Instrumentation Data

#### Job Instrumentation Data

KNIME Business Hub can collect instrumentation data on workflow executions.

```
Do you want to collect job instrumentation data?
```

#### Job Info Expiration

How long instrumentation data about a job is stored, in days.

30

Default value: 30

- Select the box *Do you want to collect job instrumentation data?* to allow the KNIME Business Hub instance to collect data about workflows execution.
- Job Info Expiration This number reflects how long the instrumentation data about a job is stored in days

## Configure networking

In the section *Networking* of the Admin Console you can deploy an external load balancer and enable and configure the Transport Layer Security (TLS).

It is anyways possible to configure this section in a second step.

To have more information on how to configure the networking section read the KNIME Business Hub Admin Guide.

### Networking

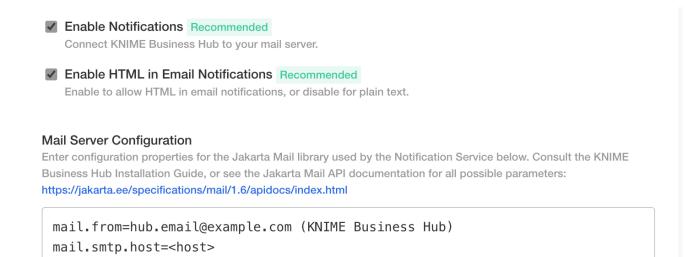
Configuration for networking options such as Transport Layer Security (TLS).

#### Enable TLS Recommended

Enable Transport Layer Security (TLS). This option is highly recommended for any KNIME Business Hub deployed in a production environment. A certificate must be created for all URLs configured above, including a wildcard certificate for hub.example.com and \*.hub.example.com.

# Notifications

In this section you can configure the notification service, which notifies for various events.



By enabling the Enable Notifications box you get a new option that is checked by default.

- Enable HTML in Email Notifications allows HTML in email notifications, or disable this
  option for plain text
- · Mail Server Configuration Enter configuration properties for the Jakarta Mail library



mail emtn nort-75

You can consult the Jakarta Mail API documentation for all possible parameters in the Jakarta Mail API documentation.

The default code value is as follows:

| Name           | Value                 | Description  |
|----------------|-----------------------|--|
| mail.from      | hub.email@example.com | Address from which all mails are sent, required        |
| mail.smtp.host | <host></host>         | SMTP server host address                               |
| mail.smtp.port | 25                    | SMTP port, default 25                                  |
| mail.smtp.auth | true                  | Set to true if the mail server requires authentication |
| mail.smtp.user | <user></user>         | Username for SMTP authentication; optional             |
| mail.password  | <password></password> | Password for authentication;<br>optional               |

| Name                      | Value | Description   |
|---------------------------|-------|---|
| mail.smtp.starttls.enable | false | If true, enables the use of<br>the STARTTLS command (if<br>supported by the server) to<br>switch the connection to a<br>TLS-protected connection<br>before issuing any login<br>commands. |
| mail.smtp.ssl.enable      | false | If set to true, use SSL to connect and use the SSL port by default.   |

# Embedded Docker Registry

The Embedded Docker Registry is only available on the kURL embedded cluster.

To execute workflows on KNIME Business Hub the users will need to have access to an execution context. The execution context is based on a Docker image containing a KNIME executor with specific extensions and assigned vCores and RAM.

KNIME provides a public registry from which is possible to get standard Docker images to build execution context running on a specific executor version. However, there might be cases in which a team or user might need specific extensions that are not available in the Docker images provided in the KNIME public registry.

Enabling the Embedded Docker Registry will make it available at the following URL, defined in the KNIME Business Hub URLs section:

```
`registry.<base-url>`
```

e.g. registry.hub.example.com.

Once a custom Docker image is created, as shown in the Docker executor images section of the KNIME Business Hub Admin Guide, it can be pushed to the Embedded Docker Registry. The images present in the registry are then available to be used to create an execution context.

#### **Embedded Registry**

Configuration for an Embedded Registry for pushing and pulling custom KNIME execution docker images.

#### Enable Embedded Registry

Use the credentials below to authenticate your Docker CLI for pushing images to the registry. An image pull secret for executors is created automatically in the cluster.

#### Embedded Registry Username

knime

Default value: knime

Embedded Registry Password Required

- Embedded Registry Username The default value for Embedded Registry Username is knime
- Embedded Registry Password Choose a password for the Embedded Registry
- i

Please note that, in order to avoid important images, needed for the correct functioning of the Business Hub instance, to be auto-removed from the Embedded Docker Registry, the image garbage collection can be disabled as described in the Replicated documentation.

Ø

## Preflight checks

The final step before installing is the preflight checks, which is a set of automated tests to help identify if KNIME Business Hub is ready for installation. It will check the Kubernetes distribution, Kubernetes version, resources available to the cluster, and other mission-critical settings.

It is highly recommended to never skip the pre-flight checks during installation or upgrades.

| Preflight checks   |          |
|--|----------|
| Preflight checks validate that your cluster meets the minimum requirements. Required checks must pass in order to de | ploy the |
| application. Optional checks are recommended to ensure that the application will work as intended.                   |          |
|  |          |
|  | Re-run   |
| Results  |          |
| Required Kubernetes Version  |          |
| Your cluster meets the recommended and required versions of Kubernetes.  |          |
| KOTS Admin Console Version   |          |
| Your cluster meets the required version of KOTS.   |          |
|  |          |
| ✓ Container Runtime  |          |
| Containerd runtime was found.  |          |
| Check Kubernetes environment.  |          |
| KURL is a supported distribution.  |          |
|  |          |
| Total CPU Cores in the cluster is 16 or greater.  There are at least 16 cores in the cluster.                        |          |
| There are at least to cores in the cluster.  |          |
| PostgreSQL configuration   |          |
| PostgreSQL configuration has no syntax errors.   |          |
| KNIME Business Hub URL validation  |          |
| URL passes validation for alphanumeric and special characters.   |          |
|  |          |
| ✓ KNIME Business Hub URL validation: IP address  |          |
| URL is not an IP address.  |          |
|  | Davidas  |
|  | Deploy   |
|  |          |

## Wait for the installation to complete

If the preflight checks all passed and you opted to continue, the only thing left to do is wait for a few minutes until KNIME Hub finishes installing! You should see the installation turn the **Ready** status (top left) to green after 15-20 minutes.

If you cannot access the KNIME Business Hub Webapp URL after the **Ready** status has turned green, the first troubleshooting step would be to check the **Config** tab in the KOTS Admin Console and ensure the URLs are configured properly.

| D  | ashboard         | Version h      | istory   | Config                   | Troublesho     | ot Lio          | cense             | View files |             | Registry settin | gs                      |            |
|--|------------------|----------------|----------|--------------------------|----------------|-----------------|-------------------|------------|-------------|-----------------|-------------------------|------------|
|  | IE Busi          |                | Hub      |                          |                |                 |                   |            |             |                 |                         |            |
| Version                                      | 💍 <u>Che</u>     | eck for update | Configu  | re automatic upda        | ites           | License         |                   |            | Last sy     | nced 20 minutes | ago <mark>₹ Sync</mark> | license    |
| 1.0.0 Sequence 2<br>Currently deployed ver   | sion             | Upstream Up    | date 🧾 🄏 | k ≣,<br>Redep            | loy            | () Trial licens | Stable Does not e | xpire      |             |                 |                         |            |
| Deployed 01/11/23 @ 03<br>See all versions > | 3:19 pm GMT+1    |                |          |                          |                | See license de  | tails >           |            |             |                 |                         |            |
|  |                  |                |          |                          |                |                 |                   |            |             |                 |                         |            |
| Monitoring                                   |                  |                |          |                          |                |                 |                   |            |             | Onfi<br>()      | gure Promethe           | us Address |
| 373 GIB<br>279 GIB<br>186 GIB<br>93 GIB      | 15:16 15:20      | 15:23          | 15:26    | 0.4<br>0.3<br>0.2<br>0.1 | 15:16 1        | 5:20 15:23      | 15:26             | 286 MiB    | 15:13       | 15:16 15:2      | 20 15:23                | 15:26      |
| <ul> <li>Used: 10.0.27.65:</li> </ul>        |                  | 10.20          | 10.20    |                          | 4bc99bf-dkhm8  | 0120 10120      | 10120             | — kotsa    |             | c99bf-dkhm8     | 10120                   | 10120      |
| <ul> <li>Available: 10.0.27.</li> </ul>      | 65:9100-/dev/roo | t              |          | — kotsadm-rqlif          | te-0           |                 |                   | — kotsa    | ıdm-rqlite- | 0               |                         |            |
|  |                  |                |          | — kurl-proxy-ko          | tsadm-66d9dd99 | 49-ntz6d        |                   | — kurl-p   | oroxy-kots  | adm-66d9dd9949  | -ntz6d                  |            |
|  |                  |                |          |                          |                |                 |                   |            |             |                 |                         |            |

Navigating to the Webapp URL should display the KNIME Business Hub landing page.

|               |                                   |                           |                  | About Sign in |
|---------------|-----------------------------------|---------------------------|------------------|---------------|
|               |                                   | ne to the<br><b>E Hub</b> |                  |               |
| Solutions for | data science: find workflows, nod |                           | orate in spaces. |               |
| Q  Search w   | vorkflows, nodes and more         |                           |                  |               |
| 0             | 4 191                             | 0                         | 220              |               |
| Workflows     | Nodes                             | Components                | Extensions       |               |
|               |                                   |                           |                  |               |
|               |                                   |                           |                  |               |

# KNIME Business Hub airgapped installation

## Air gap install

The term air gap is used to indicate a computer network environment that has no external network access. This type of networking environment is useful for securing sensitive data, applications, and computing resources.

An air gap environment may be completely isolated or have a firewall between it and other networks with wider access. That wider access may be to the external world or within the wider organization.

Installing modern software in an air gap environment can be challenging. Containerization and public registries for container images work on the assumption that all software installs have access to the public internet. To get around this challenge, software installs have to package all the required artifacts and images into a bundle that can be copied to portable media for transport into the air gap environment.

The KNIME Business Hub supports installation into environments with externally accessible networks and into air gap environments. Of course air gap environments require an air gap install approach. But even networks with external access may require airgapped installations. For instance, many organizations do not allow downloading container images from public image registries. In this instance, an air gap install will be required.

## Getting started

To get started with an air gap install you will need the link to the Download Portal of Replicated and a password that you will receive from your KNIME customer care representative.

Enter the Download Portal from a machine that has access to the internet and has also access to the installation machine.

Here, you need to select the type of installation that you need to perform. Select "Embedded cluster" option so that the installation process will also install Kubernetes cluster along with the KNIME Business Hub.

| 🛆 KNIME Busines  | ss Hub   |                           |   |  |
|--|--|---------------------------|---|--|
| The installation process is different<br>depending on if you have an | License  |                           |   |  |
| existing cluster or and embedded cluster on a VM.                    | jfalgout-dev jim-dev                                       |                           |   |  |
| O Bring my own cluster<br>Existing cluster installation              | Airgap enabled  GitOps enabled                             |                           |   | ± Download license                           |
| Embedded cluster     Embedded cluster on a VM                        |  |                           |   |  |
|  | Select application version                                 |                           |   |  |
|  | Selecting the application version ensure                   | s that compatible version | s of the KOTS CLI and the Kubernet      | tes installer are also selected.             |
|  | 0.0.59 Sequence 4655                                       | •                         |   |  |
|  | Embedded Kubernetes Installer                              |                           |   |  |
|  | knime-hub-jim-dev  |                           |   | 🛓 Download bundle                            |
|  | knime-hub Airgap Bundle                                    |                           |   |  |
|  | 0.0.59 Sequence 4655<br>Mar 9, 2023 @ 1:16pm Show Checksum |                           | E                                       | $\star$ Download airgap bundle $\mathscr{O}$ |
|  | KOTS CLI   |                           |   |  |
|  | <b>v1.96.0</b><br>Mar 9, 2023 @ 4:02pm                     |                           |   | 🗐 🛨 Download                                 |
|  |  |                           |   |  |
|  | Latest Preflight CLI                                       |                           | Latest Support Bundle CLI               |  |
|  | v0.59.0<br>Mar 9, 2023 @ 10:59pm                           | Download                  | <b>v0.59.0</b><br>Mar 9, 2023 @ 10:59pm | 🗐 🛨 Download                                 |

From the download page you need to download:

- The Replicated license file (.yaml) with air gap install enabled.
- The airgap bundle for the KNIME Business Hub (knime-hub Airgap Bundle).
- Finally, you will need kURL bundle to install the kURL distribution of Kubernetes. This means you need to download the *Embedded Kubernetes installer* bundle.

### Getting Kubernetes ready

Next step is to install a new Kubernetes cluster on your machine. KNIME supports the kURL distribution of Kubernetes.

This distribution is installed into a single machine and also supports extending to a cluster of machines.

#### Increase the limit for allowed open files

In single node installations the limit for allowed open files needs to be increased on the host VM for Business Hub to function properly.

We recommend to increase the limit by running the following command on the host VM.

sudo sysctl fs.inotify.max\_user\_instances=8192

This value needs to be set again after VM restarts. Alternatively you can persist it by adding it to /etc/sysctl.conf.

If the limit was not increased you might encounter the following error, appearing after the Business Hub installation is completed. In this case the istio-proxy container in the keycloak-proxy and s3-proxy pods isn't able to start up with a "too many open files" error.

An example error log can be seen below. Replace keycloak-proxy-7ff44f845f-jrh9s with an appropriate pod id in your cluster.

```
$ kubectl logs -n hub keycloak-proxy-7ff44f845f-jrh9s -c istio-proxy
{"level":"fatal","time":"2023-03-01T22:07:13.738069Z","msg":"Agent start up errorfailed
to start workload secret manager too many open files"}
```

#### Installing kURL

kURL is a Kubernetes distribution supported by KNIME Business Hub. If you do not have an existing Kubernetes cluster, then kURL can be used as the deployment cluster for KNIME Business Hub.

The kURL install bundle is required to install and deploy a Kubernetes instance to a single VM.

To download the kURL bundle go to the link to the Download Portal you received from your KNIME customer care representative, and download the Embedded Kubernetes Installer (knime-hub.tar.gz).

You will also need to create a file patch.yaml that looks like the following:

# This is an example patch file to override the Kurl MinIO object store's size. This
should
# be sized larger for airgap installs or when using the embedded registry to ensure
adequate
# disk is available. The default size is 10GB if not overridden.
apiVersion: cluster.kurl.sh/v1beta1
kind: Installer
metadata:
 name: "knime-hub-installer-patch-minio-size"
spec:
 MinIO:
 claimSize: "30Gi"

This is to ensure that enough storage is allocated for the MinIO object store used for staging/storing artifacts. By default, the Kurl MinIO object store is only 10GB, which is likely to fill up very quickly for airgap installations so you need to use the patch.yaml file to override the size setting at install.

Copy the downloaded bundle knime-hub.tar.gz and the patch.yaml to the target machine and run the following commands:

```
tar xvzf knime-hub.tar.gz
cat install.sh | sudo bash -s airgap installer-spec-file="./patch.yaml"
bash -l
```

The output of the command will contain the KOTS Admin Console URL and password. Look for these lines in the command output and copy the values:

Kotsadm: http://10.0.102.215:8800 Login with password (will not be shown again): <password>

The kotsadm password can be changed using the command:

kubectl kots reset-password default

The kotsadm password will be required when installing the KNIME Business Hub in this Kubernetes cluster.

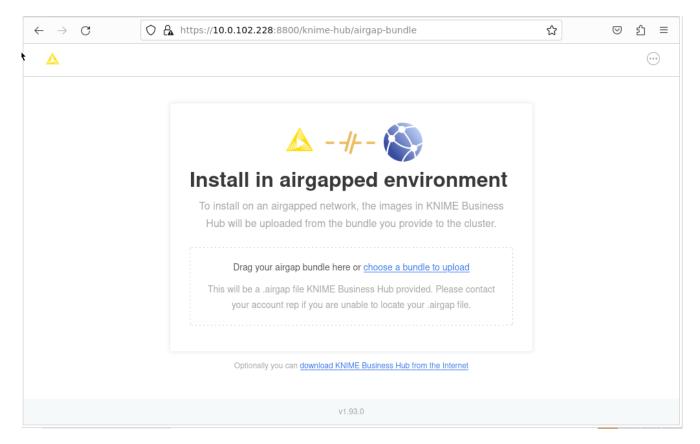
### Installing KNIME Business Hub

Once your Kubernetes cluster is installed and configured with the KOTS extension, you are ready to install the KNIME Business Hub.

Now you need to proceed with the airgap install on a machine that:

- · Hosts the web browser used for the install and has access to the internet
- Has access to the machine into which you are installing your KNIME Business Hub instance

On the machine that can access the installation machine, you can open the KOTS Admin Console URL and enter the kotsadm password. Follow the instructions for installing the KNIME Business via a browser. You will first need to upload the license and then the airgap bundle you downloaded from the Download Portal.



Once you select the KNIME Business Hub airgap bundle to use, the bundle will be uploaded to the install computer. The bundle is large and will take some time to upload.

Once the bundle has completed loading, the installer will extract all the required images from the bundle and store them in a local image registry. Again this will take some time. In your browser, you will see the progress of the extraction and load process. It will look like the screen shot below. Once the load into the registry is complete, the configuration page will be shown. Proceed as normal with the install at this point.

| 🗉 🔺 Air Gap Ir              | nstallation   knin × +  |   | $\sim$   |
|-----------------------------|---|---|----------|
| $\leftarrow \rightarrow $ G | A https://10.0.102.228:8800/knime-hub/airgap-bundle                               | ጵ | ල දු ≡   |
| Δ                           |   |   |          |
|                             | Pushing 51 images to your registry  |   |          |
|                             | Completed in 0 seconds  |   |          |
|                             | busybox:1.35 Completed in 1 second  |   |          |
|                             | busybox:latest Completed in 1 second  |   |          |
|                             | docker.elastic.co/elasticsearch/elasticsearch:7.10.2<br>Waiting to start          |   |          |
|                             | docker.io/bitnami/kafka:2.4.0-debian-10-r31<br>Completed in 5 seconds             |   |          |
|                             | docker.io/bitnami/redis:5.0.7-debian-10-r32<br>Completed in 1 second              |   |          |
|                             | docker.io/bitnami/zookeeper-exporter:0.1.3-debian-10-r26<br>Completed in 1 second |   |          |
|                             | docker.io/bitnami/zookeeper:3.5.7-debian-10-r11 Waiting to start                  |   |          |
|                             | docker.io/istio/pilot:1.10.3<br>Waiting to start                                  |   |          |
|                             | v1.93.0   |   |          |
| 📕 🛯 🍯 Air Gap Insta         | allation   k  |   | <b>e</b> |

If all prior steps were successful, you should now be prompted to configure your KNIME Business Hub installation.

To do so follow the steps in the Configure the installation section.

# Advanced installation types

This section covers advanced installation topics for detailed networking requirements, setting up highly-available (HA) clusters and other environmental considerations.

## Highly-Available (HA) Embedded Cluster installation

A highly-available (HA) cluster consists of running multiple primary nodes which share the responsibility of acting as the **control-plane**, meaning any primary instance can ensure that all nodes in the cluster are properly managed and work is evenly distributed across them.

In an HA configured cluster where three or more nodes are running, any node can become unavailable without impacting the overall stability and health of the cluster. Furthermore, any processes running on a node that becomes unavailable will be automatically moved to an available node, allowing the cluster to automatically **self heal**.

Additionally, for a cluster to be highly-available, all data must be replicated dynamically between all nodes to ensure any migrated processes have access to all needed data. This is enabled by configuring the Rook volume provider add-on onto nodes during the installation process. Rook requires additional, unformatted block devices (disks) be attached to each node which it leverages for volume management. Additional information can be found here.

#### Installation overview

In the most basic HA scenario, three or more nodes are installed where each node is configured to act as a **primary node**. A primary node is a node that additionally runs processes for the Kubernetes control-plane. A **secondary node** is a node that only runs non control-plane processes.

Having all nodes configured as primary nodes ensures any node can become unavailable without affecting the stability of the Kubernetes cluster.

If more than three nodes are planned to be configured in a cluster, a minimum of three of them must be primary nodes. All additional nodes can be installed as secondary nodes if desired.

When installing the Kurl embedded Kubernetes cluster in an HA configuration, the installation process is fully run on an initial instance, creating the first **primary node**. Upon completion of the install, output will be generated and printed to the console which includes a "**join** command" that can be run on each subsequent instance to configure it as a new node and cluster it with existing nodes.

Note all relevant ports that should be open for nodes to communicate with each other in the advanced Networking Requirements.

### Installing the first node

When installing the kURL embedded cluster, the command line script needs to be modified to pass in additional parameters to configure the node to enable additional HA components.

Run the following install command with the following flags to initialize the first node.

```
curl -sSL https://kurl.sh/knime-hub-stable-ha | sudo bash -s ha ekco-enable-internal-
load-balancer
```

## i

To install the first node in an **airgap** environment, you can follow the usual airgap installation steps, but download the Kubernetes bundle from https://kurl.sh/knime-hub-stable-ha.

The installer may prompt the user to indicate when additional configurations are being enabled or installed, but will otherwise proceed as normal.

This install command is similar to the one for the single-node install, but has two additional parameters (listed after the -s flag) to enable the ha configuration option and the internal-load-balancer which makes the Kubernetes control-plane API a highly-available endpoint.

#### Installing additional nodes

Once the first node has completed installation, the standard output will be printed to the terminal for how to access the KOTS Admin Console and more.

Among this output is a join command (including a dynamically generated token) which can be run on subsequent instances to install them as nodes and join them to the cluster.

## 1

The Rook addon to be able to replicate data to all nodes needs to have at least 3 nodes available during cluster installation. Until at least 3 nodes are installed, the OpenEBS addon is used to provision Local Persistent Volumes to Stateful workloads.

Once the third node has joined the cluster, migration from OpenEBS to Rook will be executed automatically and the user will be prompted to start the process.

Once all nodes have been intialized, the KOTS Admin Console can be used to proceed with the

installation as normal.

Each node and its status are viewable from the admin console's Cluster Management tab once the KNIME Business Hub install is complete.

## Networking requirements

Firewall openings for online installations

The following domains need to be accessible from servers performing online kURL installs. IP addresses for these services can be found in replicatedhq/ips.

| Host          | Description   |
|---------------|---|
| amazonaws.com | tar.gz packages are downloaded from Amazon S3 during<br>embedded cluster installations. The IP ranges to allowlist for<br>accessing these can be scraped dynamically from the AWS IP<br>Address Ranges documentation.   |
| k8s.gcr.io    | Images for the Kubernetes control plane are downloaded from the<br>Google Container Registry repository used to publish official<br>container images for Kubernetes. For more information on the<br>Kubernetes control plane components, see the Kubernetes<br>documentation. |
| k8s.kurl.sh   | Kubernetes cluster installation scripts and artifacts are served from<br>kurl.sh. Bash scripts and binary executables are served from<br>kurl.sh. This domain is owned by Replicated, Inc which is<br>headquartered in Los Angeles, CA.                                       |

No outbound internet access is required for airgapped installations.

#### Host firewall rules

The kURL install script will prompt to disable firewalld. Note that firewall rules can affect communications between containers on the **same** machine, so it is recommended to disable these rules entirely for Kubernetes. Firewall rules can be added after or preserved during an install, but because installation parameters like pod and service CIDRs can vary based on local networking conditions, there is no general guidance available on default requirements. See Advanced Options for installer flags that can preserve these rules.

The following ports must be open between nodes for multi-node clusters:

#### **Primary Nodes:**

| Protocol | Direction | Port Range | Purpose                     | Used By |
|----------|-----------|------------|-----------------------------|---------|
| ТСР      | Inbound   | 6443       | Kubernetes API server       | All     |
| ТСР      | Inbound   | 2379-2380  | etcd server client API      | Primary |
| ТСР      | Inbound   | 10250      | kubelet API                 | Primary |
| UDP      | Inbound   | 8472       | Flannel VXLAN               | All     |
| ТСР      | Inbound   | 6783       | Weave Net control           | All     |
| UDP      | Inbound   | 6783-6784  | Weave Net data              | All     |
| ТСР      | Inbound   | 9090       | Rook CSI RBD Plugin Metrics | All     |

#### **Secondary Nodes:**

| Protocol | Direction | Port Range | Purpose                     | Used By |
|----------|-----------|------------|-----------------------------|---------|
| ТСР      | Inbound   | 10250      | kubelet API                 | Primary |
| UDP      | Inbound   | 8472       | Flannel VXLAN               | All     |
| ТСР      | Inbound   | 6783       | Weave Net control           | All     |
| UDP      | Inbound   | 6783-6784  | Weave Net data              | All     |
| ТСР      | Inbound   | 9090       | Rook CSI RBD Plugin Metrics | All     |

These ports are required for Kubernetes and Weave Net.

#### Available ports

In addition to the ports listed above that must be open between nodes, the following ports should be available on the host for components to start TCP servers accepting local connections.

| Port  | Purpose  |
|-------|--|
| 2381  | etcd health and metrics server                 |
| 6781  | weave network policy controller metrics server |
| 6782  | weave metrics server                           |
| 10248 | kubelet health server                          |
| 10249 | kube-proxy metrics server                      |
| 9100  | prometheus node-exporter metrics server        |
| 10257 | kube-controller-manager health server          |
| 10259 | kube-scheduler health server                   |

## Installation on hosts with undersized root volumes

By default, the Kurl embedded cluster uses OpenEBS for volume provisioning, which leverages the hosts disk for persistence. This location defaults to /var/openebs/local. Additionally, the host disk is used for caching container images and other artifacts.

If the host disk does not have sufficient capacity for installation, an additional disk can be mounted and configured for use.

Follow the recommended best practice for your hardware, infrastructure provider and Linux distribution to add a new disk and ensure a partition and filesystem have been created on it and that it is mounted.

The following steps can then be used to configure that disk for persistence with KNIME Business Hub.

Set up new directories and symlinks

The disk should be mounted to /var/lib/replicated. Once that is done, the following will create and link additional needed directories.

mkdir /var/lib/replicated/kubelet ln -s /var/lib/replicated/kubelet /var/lib/kubelet mkdir /var/lib/replicated/openebs ln -s /var/lib/replicated/openebs /var/openebs mkdir /var/lib/replicated/containerd ln -s /var/lib/replicated/containerd /var/lib/containerd mkdir /var/lib/replicated/kurl

#### Update installer script

Next, download the installer script, but don't execute it.

```
curl -sSL https://kurl.sh/knime-hub > kurl-installer.sh
```

Inside the installer script is a line starting with Environment="KUBELET\_CONFIG\_ARGS=, which specifies flags to be passed to the kubelet process that runs on the node. An additional flag (--root-dir) needs to be appended to these arguments to point to /var/lib/replicated/ kubelet.

This line in the installer script can be manually updated, or the following sed command can be run to automatically apply the change.

```
sed -i 's/\/var\/lib\/kubelet\/config\.yaml/\/var\/lib\/kubelet\/config\.yaml --root
-dir=\/var\/lib\/replicated\/kubelet/g' kurl-installer.sh
```

Once edited, the complete line should look like the following:

```
Environment="KUBELET_CONFIG_ARGS=--config=/var/lib/docker/kubelet/config.yaml --root
-dir=/var/lib/replicated/kubelet"
```

#### Install Kurl with argument overrides

To complete the install, chmod is used to make the shell script executable, then the script is executed with any needed arguments.

The kurl-install-directory="/var/lib/replicated/kurl" argument must be specified. Other arguments can additionally be added as needed. Note that, unlike standard install command which uses curl to download the installation script and pipe it directly into a bash shell, the -s flag is not needed before specifying arguments when the script is directly executed.

chmod +x kurl-installer.sh
./kurl-installer.sh kurl-install-directory="/var/lib/replicated/kurl"

# Post-installation steps

## Version updates

If you save any changes in the **Config** tab of the KNIME Business Hub Admin Console, or check for updates and see a new version that you can upgrade to, then the new version will be visible in the **Version history** tab. New versions of KNIME Business Hub will not be deployed automatically unless automatic updates have been configured. Preflight checks will execute prior to deployment and the deployment itself can be triggered by clicking the **Deploy** button.

| Dashboard Version history                                       | Config Troubleshoot  | License View files                            | Registry settings           |
|---|--|---|-----------------------------|
| Currently deployed version                                      | New version available  | O Check for update                            | Configure automatic updates |
| L.O.O Sequence 2  Deployed 01/11/23 © 03:19 pm GMT+1      E ■ 2 | <b>1.0.0</b> Sequence 3<br>7 files changed <u>View diff</u>  | Config Change                                 | 臣 🄏 Deploy                  |
|   | All versions   |   | Results per page: 20 V      |
|   | 1.0.0 Sequence 3<br>7 files changed <u>View diff</u>   | Config Change                                 | 囯 🄏 Deploy                  |
|   | <b>1.0.0</b> Sequence 2<br>Released 12/21/22 @ 07:18 pm GMT+1<br>22 files changed <u>View diff</u> | Upstream Update<br>Currently deployed version | 🔚 🄏 🗐 Redeploy              |

## User registration

After initial installation, start the process of creating the first user by clicking the **Sign In** button.

| Copen for Innovation Hub |                       |  |            |                          | About Sign in |
|--------------------------|-----------------------|--|------------|--------------------------|---------------|
|                          |                       | Welcom<br>KNIM<br>data science: find workflows, nod<br>vorkflows, nodes and more | E Hub      | prate in spaces.         |               |
|                          | <b>O</b><br>Workflows | <b>4 191</b><br>Nodes  | Components | <b>220</b><br>Extensions |               |

Next, click the **Register** button to proceed with creating a new account. You will be prompted for user information and will be logged in automatically.

| KNIME HUB                                    |  |
|--|--|
| Sign in to your account<br>Username or email |  |
| Password                                     |  |
| Sign In                                      |  |
| New user? Register                           |  |

Users can change their password by going to auth.<base-url>/auth/realms/knime/account (e.g. http://auth.hub.example.com/auth/realms/knime/account) and navigating to Account Security → Signing In.

|                               |   | Sign out                   | KNIME Admin     |
|-------------------------------|---|----------------------------|-----------------|
| Personal info                 | Signing in  |                            |                 |
| Account security 🗸 🗸          | Configure ways to sign in.                                |                            |                 |
| Signing in<br>Device activity | Basic authentication                                      |                            |                 |
| Applications                  | Password<br>Sign in by entering your password.            |                            |                 |
|                               | My password Created March 2, 2023                         | at 1:09 PM                 | Update          |
|                               |   |                            | tor application |
|                               | Enter a verification code from authenticator application. | application is not set up. |                 |

## Keycloak setup

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Keycloak is an open source software product that KNIME Business Hub leverages for authenticating users with Single-Sign On. Keycloak offers Identity Brokering and User Federation to external Identity Providers.

You can manage your Keycloak setup by going to auth.<base-url>/auth/ (e.g. http://auth.hub.example.com/auth/), clicking Administration Console and logging in with the Keycloak admin credentials. These credentials are stored in a kubernetes secret called credential-knime-keycloak in the <business-hub-namespace> namespace.

You can perform the steps here to retrieve the Keycloak credentials at any time.

When you first log in to the Keycloak Administration Console you are shown the master realm. However, all KNIME Business Hub related configurations are in the knime realm. You can select the realm via the dropdown menu in the top left corner.

For configuring your Keycloak setup, e.g.for adding User Federation or an external Identity Providers, consult the Keycloak Server Administration Guide.

### Integrating an external Identity Provider (IdP)

While Keycloak itself can be used as the user base, KNIME Business Hub can also federate to an external IdP. To do this the external IdP needs to support a protocol known to Keycloak, such as SAML v2.0, OpenID Connect v1.0, or OAuth v2.0. For configuring Keycloak to use an external IdP please see the Integrating identity providers section in Keycloaks own documentation on this topic.

If you are using **Microsoft Entra ID** as external Identity Provider you can restrict who can register to your KNIME Business Hub instance by deactivating the option "Assignment required?" in Microsoft Entra ID to Yes and then allowing only a subset of users or groups to access the KNIME Business Hub instance as explained in the Microsoft Entra ID documentation.

#### Requirements

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Keycloak and KNIME Business Hub have the following requirements for a user or external Identity Provider:

- Usernames can only include letters and numbers as first character. Letters, numbers, underscore, and @ as last character. Letters, numbers, space, dot, underscore, hyphen, and @ for remaining characters. The minimum length is 3 characters, the maximum is 64. Special characters like umlauts (\"a\"o\"u") are not allowed.
  - KNIME Business Hub uses this regex to validate usernames: ^[a-zA-Z0-9][a-zA-Z0-9\_\_.0]{1,62}[a-zA-Z0-9\_\_0]\$.
- When a new user is added to keycloak, it needs to have values for the Username, Email, First name and Last name fields. If any of those are not filled in automatically you need to create a mapper for it in the Identity Provider settings. Otherwise the user will be prompted to fill in details themselves when they log in for the first time.
- Each user needs to have an email address, even if notifications are not configured in KNIME Business Hub.

#### Identity Provider Mapper

After adding an external IdP to your Keycloak instance you can create Identity Provider Mappers. These mappers can be used to fill in attributes if they are not getting automatically added, like *Email*. See the Mapping claims and assertions section in Keycloaks documentation.

In Keycloak, in the knime realm, go to the Identity Providers section, click your provider and go

to the Mappers tab. Click the *Add Mapper* button and configure the mapper. Some useful Mapper types:

- Username Template Importer: you can use this mapper to generate a username from multiple claims if a username claim is not available. Example template: \${CLAIM. given\_name}.\${CLAIM.family\_name}.given\_name and family\_name are the given claims here. Nesting is possible with e.g.\${CLAIM.user\_info.given\_name}.
  - There are three transformers you can use here: lowercase, uppercase, and localpart.
- Attribute Importer: map an Identity Provider claim to a Keycloak attribute. Useful target attributes: email (*Email*), given\_name (*First name*), and family\_name (*Last name*). The Claim field is not a template like above, but accepts the claim name directly, e.g.family\_name.
- Use the Hardcoded Attribute mapper if an attribute can't be constructed from a claim.

For finding available claims see the section below.

Tips for debugging Keycloak when integrating an external IdP

To create appropiate mappers in the IdP configuration one needs to know what the external IdP is actually returning to Keycloak in the token. This can be done by increasing the loglevel of the org.keycloak.social.user\_profile\_dump keycloak logger to debug. To do so you need to modify an instance of the keycloaks.k8s.keycloak.org CustomResource. You can get the current yaml definition of it by executing:

```
kubectl get keycloaks.k8s.keycloak.org -n knime knime-keycloak -o yaml
```

You can either save this output to a file, modify the file, and apply the changes to the cluster with:

```
kubectl apply -f <file>
```

Or you can edit it directly in the cluster using kubectl edit. This will open the default editor in your current shell. Make the modification, save and exit the editor, and it will automatically be applied to the cluster:

```
kubectl edit keycloaks.k8s.keycloak.org -n knime knime-keycloak
```

The modification that needs to be done is adding an additonal configuration option under

spec.additionalOptions:

```
spec:
   additionalOptions:
      - name: log-level
      value: INFO,org.keycloak.social.user_profile_dump:debug
```

Do not remove or change any of the other lines.

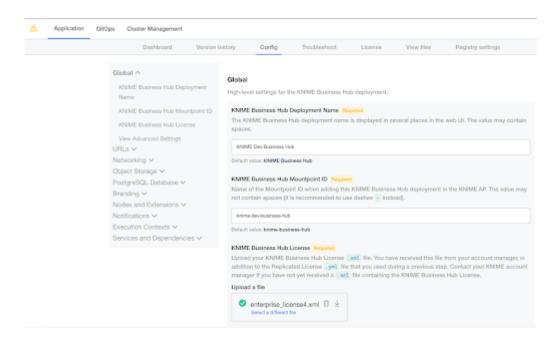
After this modification has been applied the keycloak-operator will automatically reconcile the knime-keycloak-0 pod in the <business-hub-namespace> namespace. After the pod is ready again attempt a login with the configured external IdP in the KNIME Business Hub UI (e.g.http://hub.example.com) and look at the log output of the knime-keycloak-0 pod. The interesting lines contain org.keycloak.social.user\_profile\_dump with the full JSON that was received from the external IdP:

```
2024-05-23 08:45:21,103 DEBUG [org.keycloak.social.user_profile_dump] (executor-thread-
2) User Profile JSON Data for provider oidc: {"sub":"02aebee3-aaba-4e96-86a7-
1d12531e8fb2","email":"admin@example.com","email_verified":false,"name":"Admin
Admin","preferred_username":"admin","zoneinfo":"Europe/Berlin"}
```

To turn the debug logging off again in Keycloak, remove the additionalOptions item that you added in the earlier step.

## Update your KNIME Business Hub license

In order to deploy a new Business Hub license, please go to the Replicated console. There, navigate to the Config tab and find your current license file.



Click "select a different file", and choose the .xml file provided by your KNIME customer care representative. Afterwards, scroll all the way to the bottom to confirm the configuration change. Click "go to updated version" next. This brings you to the "version history", where you need to click on "deploy" to switch to the new license.

| Δ | Application  | GitOps                     | Cluster Management                                |                       |               |                    |              |                               |                   |  |
|---|--|----------------------------|---|-----------------------|---------------|--------------------|--------------|-------------------------------|-------------------|--|
|   |  |                            | Dashboard   | Version history       | Config        | Toubleshoot        | License      | Vov files                     | Registry settings |  |
|   |  |                            |   | New version available |               | Ö Check for update |              |                               |                   |  |
|   |  | Currently deployed version |   |                       |               |                    |              | 💭 Configure automatic updates | III Off versions  |  |
|   | 67afdd2 Seguence 1683<br>Deployed 61/31/32 # 02:04 pm GBIT-1 |                            | 67afdd2 Sequence 1814<br>5 files changed Wee diff |                       | Config Change |                    | 🖽 🔏 🛛 Bagkay |                               |                   |  |
|   |  |                            |   |                       |               |                    |              |                               |                   |  |

## Connecting kubectl or other external tools to your cluster

Executing the following command on the Ubuntu instance in which KNIME Business Hub is installed will output the kubeconfig file which is required for accessing your cluster from another machine.

Sometimes the KUBECONFIG environment variable is not set automatically after installation. Running bash -l will reload the shell and likely solve the issue. Otherwise, you can run kubectl config view --raw which is equivalent to cat \$KUBECONFIG.

cat \$KUBECONFIG

Note that the .clusters[0].cluster.server property is almost certainly set to the private IPv4 address of the cluster (incorrect) and not the public IPv4 address (correct). Update the property to match the public IPv4 address of the Ubuntu instance hosting KNIME Business Hub.

```
apiVersion: v1
clusters:
- cluster:
    certificate-authority-data: ...
    server: https://<replace-with-public-ip>:6443
  name: kubernetes
contexts:
- context:
    cluster: kubernetes
    user: kubernetes-admin
  name: kubernetes-admin@kubernetes
current-context: kubernetes-admin@kubernetes
kind: Config
preferences: {}
users:
- name: kubernetes-admin
  user:
    client-certificate-data: ...
    client-key-data: ...
```

# **Uninstalling KNIME Business Hub**

Uninstalling KNIME Business Hub is a **highly destructive action** that can have permanent implications. Please ensure you are connected to the right cluster and 100% sure you want to uninstall all resources related to KNIME Business Hub before proceeding. Please ensure you have retrieved all data or backups from the cluster that you want to preserve.

To completely remove a KNIME Business Hub instance, the following commands can be run from a terminal which has kubectl access to the cluster running KNIME Business Hub.

Both kubectl and Helm must be installed to successfully run the commands. Please confirm that the proper Kubernetes context is set before executing.

```
# Remove the KNIME Business Hub app from the KOTS Admin Console.
kubectl kots remove knime-hub -n default --force
# List all helm releases that will be deleted in a later step. This does not delete
anything yet.
# Ensure there are no helm releases that you deployed yourself.
helm ls -a -n hub && helm ls -a -n knime
# Delete all helm releases in the hub namespace.
helm ls -a -n hub | awk 'NR > 1 { print "-n "$2, $1}' | xargs -L1 helm delete;
# Delete the knime-hub-keycloak helm release, and wait 10seconds to give the knime-
keycloak-operator time to reconcile.
helm delete -n knime knime-hub-keycloak; kubectl delete
keycloakrealms.legacy.k8s.keycloak.org knime-realm -n knime; sleep 10;
# Delete all helm releases in the `<business-hub-namespace>` namespace.
helm ls -a -n knime | awk 'NR > 1 { print "-n "$2, $1}' | xargs -L1 helm delete;
# Remove finalizer in Keycloak realm resource
kubectl patch keycloakrealms.keycloak.org -n knime knime-realm -p
'{"metadata":{"finalizers":null}}' --type=merge
# Finally, delete all namespaces that were created by KNIME Business Hub.
kubectl delete namespace istio-system <business-hub-namespace>
```

If the commands above run successfully, all KNIME Business Hub resources will be removed from the cluster. You could then re-install KNIME Business Hub into the same cluster by navigating to the KOTS Admin Console in a browser and following this installation guide again.

## Removing kubernetes from a VM

You can uninstall all KOTS resources or remove everything related to kubernetes from a VM by following the documentation provided by Replicated under "Delete the Admin Console".





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